

Live Oak County  
Auditor's Office  
P O Box 699  
George West, TX 78022



March 27, 2025

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REQUEST  
FOR  
INSURANCE PROPOSALS

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### 3. Proposal Submission Checklist

- Required Forms & Attachments

## **Live Oak County Request for Insurance Proposals**

The County of Live Oak is requesting sealed proposals for the following types of insurance coverages:

- 1) Commercial General Liability 2025-7
  - 2) Commercial Automobile Liability 2025-8
  - 3) Auto Physical Damage (Collision/Comprehensive) 2025-9
  - 4) Cyber Liability 2025-16
  - 5) Public Officials Liability 2025-10
  - 6) Law Enforcement Liability 2025-11
  - 7) Property 2025-12, to include:
    - a) Buildings and Contents
    - b) Equipment Breakdown (Boiler and Machinery)
    - c) Mobile Equipment
    - d) Crime
  - 8) Workers' Compensation 2025-17
  - 9) Aviation Liability 2025-13
  - 10) Healthcare Practitioner's/Service Professional Liability 2025-14
  - 11) Volunteer Fire Department Liability 2025-15, to include:
    - a) Automobile liability
    - b) General Liability
    - c) Portable Equipment
    - d) Management Liability
- Sealed proposals should be addressed to:  
Honorable Commissioners' Court of Live Oak County, Texas  
  
Mail to:  
Regina Dove  
Live Oak County Auditor  
PO Box 699  
George West, Texas 78022  
(361) 449-2733 Ext. 8007 [locap@co.live-oak.tx.us](mailto:locap@co.live-oak.tx.us)  
  
Hand Deliver to:  
Live Oak County Auditor's Office  
3<sup>rd</sup> floor of the County Courthouse  
301 Houston Street, Room 302  
George West, Texas 78022  
[www.co.live-oak.tx.us](http://www.co.live-oak.tx.us)
  - Proposals will be received until the following date and time:  
Thursday, April 24, 2025      5:00pm, CST
  - Proposals will be opened in Commissioner's Court on April 25, 2025 at 9:00am, CST
  - Any proposal received after 4/24/2025, 5:00pm, CST will not be considered.
  - The envelope or container should be clearly marked "2025 INSURANCE PROPOSALS".
  - Copies of the instructions and specifications may be obtained from the Live Oak County website under Bid Notices or by contacting Regina Dove, Live Oak County Auditor at 361-449-8007.
  - All proposals will be evaluated and the County Commissioners Court in a meeting scheduled for June 9, 2025 will make a decision.

## **LIVE OAK COUNTY**

### **Request for Insurance Proposals**

#### **General Information:**

1. Proposals must be submitted according to specifications; however, a proposer may also submit alternative proposals with recommendations as to why they would be in the best interests of the County.
2. The proposals must indicate whether coverage is subject to audit or is a fixed annual price. Premium charges for changes in exposures during one-year term are acceptable.
3. The County is utilizing the Request for Proposals format and although cost will be the most important consideration in awarding the insurance, the County reserves the right to award the coverage to the proposer who in the opinion of the County, will best serve the interests of the County.
4. The County reserves the right to consider any and all available discounts, credits and/or dividends.
5. The County reserves the right to reject any and all proposals and to waive any formalities or technicalities in any of the proposals.
6. Specimen policies and forms including all endorsements that would be attached to the policies must be included with the proposal package.
7. Please indicate in the proposals whether or not lines of coverage may be individually purchased or if the proposal is a package only.
8. The proposals must include the completed and signed Proposer's Summary Sheet.
9. For questions and additional information contact:

Regina Dove, Live Oak County Auditor  
PO Box 699, George West, TX 78022  
361-449-8007, RDove@co.live-oak.tx.us



# General Liability

**LIVE OAK COUNTY**  
**Request for Insurance Proposals**  
**General Liability**

General Liability on all county property, including jail facilities and/or operation of county landfill sites (pollution excluded), and all mobile equipment owned or operated by the county.

Coverage Period: August 16, 2025 - August 16, 2026

Limits:	Bodily Injury	\$100,000 per person
	Bodily Injury	\$300,000 per occurrence
	Property Damage	\$100,000 per occurrence

No aggregate limit applies to Governmental Functions

Employee Benefits	\$500,000 each claim
	\$500,000 aggregate
	(\$1,000 deductible)

Garage Keeper's Legal Liability	\$50,000
	(\$1,000 deductible)

Policy limits comply with Chapter 101 of Texas Civil Practices and Remedies Code.

Personal/Advertising Injury	\$100,000 per person
	\$300,000 per offense/aggregate

Damage to Premises Rented to Named Member	\$100,000 per occurrence
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Premises Medical Payments	\$5,000 per person
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Coverage should include:

Products/Completed Operations

Host Liquor Liability

Owned & Non-Owned Watercraft (Under 26 ft. long)

Jail Premises

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Live Oak County 2020 Census Population 11,335

Live Oak County Employees: 151 Full Time, 17 Part Time, Volunteers 0

# Commercial Auto Liability and Auto Physical Damage

## **LIVE OAK COUNTY**

### **Request for Insurance Proposals Automobile Liability**

Coverage Period: August 16, 2025 - August 16, 2026

Coverage for all county owned vehicles

Limits:	Bodily Injury	\$100,000 per person
	Bodily Injury	\$300,000 per occurrence
	Property Damage	\$100,000 per occurrence

Policy limits comply with Chapter 101 of Texas Civil Practices and Remedies Code

Include Hired & Non-Owned Automobile Coverage

Endorsements: Limited Mexico Coverage

- Not to exceed 25 miles from boundary of United States of America.
- Not to exceed 10 days at any one time

Supplementary Death Benefit

- \$10,000 per person
- Caused by an automobile accident and sustained by an insured while wearing a seat belt or protected by an airbag

Out of State Travel

- \$1,000,000 per occurrence

Optional Endorsements:

Personal Injury Protection

- Limits required \$5,000

Uninsured/Underinsured Motorist Coverage

- Limits required, Bodily Injury \$30,000 each person, \$60,000 each accident
- Property Damage \$25,000 each accident
- Deductible \$250 per occurrence

See Schedule of Covered Autos attached

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**Live Oak County**

**Request for Insurance Proposals**

**Auto Physical Damage**

Coverage Period: August 16, 2025 - August 16, 2026

Auto Physical Damage on specified county owned vehicles, per schedule attached:

Collision: Collision and overturn

Deductible \$1000 Comprehensive (OTC):

All causes of loss other than collision

and overturn Deductible \$1000

See Schedule of Covered Autos attached

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# Live Oak County

Coverage Period: August 16, 2025 to August 16, 2026

## Auto Schedule -

- ☒ Personal Injury Protection  
☒ Uninsured / Underinsured Motorist

ID #	Year	Make	Model	VIN #	Inventory #	Cost New	Effective Date	Expiration Date	Auto Liability	Auto Physical Damage		POV	EQUIP
										Coll	Comp		
83	2013	CHEVROLET	TAHOE	1GNLC2E03DR342592	538	\$26,484	08/16/2024	08/16/2025	X	X	X		
Department: Airport										Total Number of Vehicles: 1			
258	2014	CHEVROLET	TAHOE	1GNLC2E00ER187260	985	\$12,000	08/16/2024	08/16/2025	X				
Department: Precinct 3, Constable										Total Number of Vehicles: 1			
280	2023	FREIGHTLINER	M2	3ALACWFC5PDNT2494		\$92,000	10/16/2024	11/14/2024	X	X	X		
Department: County Clerk										Total Number of Vehicles: 1			
56	2006	FORD	TRUCK	1FTWF30Y06EA60548	249	\$20,365	08/16/2024	08/16/2025	X	X	X		
130	2004	OTHER	COMMUNICATIONS TRAILER	47ZWB24245X039544	193	\$76,417	08/16/2024	08/16/2025	X				
171	2005	OTHER	WELLS CARGO MOBILE COMMAND CTR TRAILER	1WC200F1652053187	528	\$343,329	08/16/2024	08/16/2025	X	X	X		X
222	2022	CHEVROLET	SILVERADO 2500	1GC4YLE72NF191815	870	\$58,170	08/16/2024	08/16/2025	X	X	X		X
Department: Emergency Management										Total Number of Vehicles: 4			
14	1986	OTHER	HANOVER GOOSENECK TRAILER	0000000SUC2616436	433		08/16/2024	08/16/2025	X				
153	1999	OTHER	STKM LIVESTOCK TRAILER	140FB12D3XA037191	432		08/16/2024	08/16/2025	X				
197	2020	CHEVROLET	SILVERADO	1GC4YLE79LF143144	792	\$36,829	08/16/2024	08/16/2025	X	X	X		
Department: AgriLife Extension Office										Total Number of Vehicles: 3			
122	2006	DODGE	RAM	3D7KR29C46G225880	294	\$24,998	08/16/2024	08/16/2025	X	X	X		
Department: Health Dept Services										Total Number of Vehicles: 1			
76	2010	CHEVROLET	SILVERADO	1GCSCPEA4AZ218062	445	\$19,500	08/16/2024	08/16/2025	X	X	X		
187	2019	CHEVROLET	TAHOE	1GNLCDECXKR243562	769	\$58,974	08/16/2024	08/16/2025	X	X	X		X
215	2015	CHEVROLET	SILVERADO	3GCPCREC4FG122023	866	\$10,000	08/16/2024	08/16/2025	X	X	X		
Department: Jail										Total Number of Vehicles: 3			
2	1980	OTHER	SEAMAN TRAILER	00000000000001522	315		08/16/2024	08/16/2025	X				
4	2002	OTHER	NORRIS TRAILER	00000000000007086	316		08/16/2024	08/16/2025	X				
7	1975	OTHER	SEMI TRAILER	000000000000950523	2700	\$17,338	08/16/2024	08/16/2025	X				
20	2006	CTS	BELLY DUMP TRAILER	1C91140276S770861	509	\$20,000	08/16/2024	08/16/2025	X				

ID #	Year	Make	Model	VIN #	Inventory #	Cost New	Effective Date	Expiration Date	Auto Liability	Auto Physical Damage		POV	EQUIP
										Coll	Comp		
24	2005	OTHER	TRAILER	1DA72C7N46C017869	584	\$19,838	08/16/2024	08/16/2025	X				
28	1994	FORD	TRUCK w/2000 GALLON WATER TANK	1FDNK64C6RVA16240	393	\$14,700	08/16/2024	08/16/2025	X				
39	1988	FORD	TRUCK	1FTEX15N6JKA13966	1746	\$8,250	08/16/2024	08/16/2025	X				
57	1992	FORD	TRACTOR TRUCK	1FTYU90L1NVA07958	2042	\$48,001	08/16/2024	08/16/2025	X				
95	2008	INTERNATIONAL	WATER TRUCK	1HTMMAAL68J689135	554	\$45,700	08/16/2024	08/16/2025	X				
96	1992	INTERNATIONAL	TRUCK	1HTSCPJP5NH443311	109	\$44,000	08/16/2024	08/16/2025	X				
100	1995	MACK	TRUCK	1M1AA13Y9SW050923	508	\$20,000	08/16/2024	08/16/2025	X				
106	1990	PETERBILT	TRUCK	1XPCE9X7LD291025	69	\$19,999	08/16/2024	08/16/2025	X				
120	2001	DODGE	FB	3B6KF26Z51M584066	539		08/16/2024	08/16/2025	X				
125	2006	CHEVROLET	SILVERADO	3GCEK14V06G246935	587	\$4,500	08/16/2024	08/16/2025	X				
136	2000	CPS	CPS BELLYDUMP TRAILER	4Z4111622YP002495	81	\$18,500	08/16/2024	08/16/2025	X				
137	2007	OTHER	LOAD TRAILER	4ZEHH101771026038	267	\$1,000	08/16/2024	08/16/2025	X				
154	1901	OTHER	SHOPBUILT FUEL TRAILER	00000000000131279	598		08/16/2024	08/16/2025	X				
157	1992	FREIGHTLINER	CAB OVER	1FUPASYB9NP477451	682	\$11,500	08/16/2024	08/16/2025	X				
163	2013	FORD	PICKUP	1FTMF1CM0DKF13733	703	\$18,549	08/16/2024	08/16/2025	X	X	X		
168	2009	FREIGHTLINER	COLUMBIA	1FUJA6CK39DAH7721	709	\$24,500	08/16/2024	08/16/2025	X	X	X		
169	2006	CPS	DUMP TRAILER	5MC1116236P005936	710	\$18,500	08/16/2024	08/16/2025	X	X	X		
172	2018	OTHER	CARRY-ON TRAILER	4YMBU1018JT007884	716	\$14,000	08/16/2024	08/16/2025	X				
174	2007	MACK	GRANITE TRUCK	1M2AT04Y57M006774	742	\$24,750	08/16/2024	08/16/2025	X	X	X		
178	1981	OTHER	HEIL TANK TRAILER	1HCR1D7B5B9D38243	758	\$11,500	08/16/2024	08/16/2025	X	X	X		
181	2016	CHEVROLET	SILVERADO	1GCVKNEC0GZ168324	755	\$21,707	08/16/2024	08/16/2025	X	X	X		
185	2000	MACK	TR	1M1AA13Y1YW118981	767	\$11,062	08/16/2024	08/16/2025	X				
186	1995	MACK	DP	1M1AA12Y7SW043194	768	\$15,062	08/16/2024	08/16/2025	X				
192	1998	GMC	BOBTAIL DUMP TRUCK	1GDM7H1J3WJ511008	777	\$12,000	08/16/2024	08/16/2025	X				
195	2019	FORD	F150	1FTEW1E51KFA20305	796	\$31,180	08/16/2024	08/16/2025	X	X	X		
198	2013	FORD	PK	1FTFW1CF2DKD09722	798	\$15,633	08/16/2024	08/16/2025	X	X	X		
202	1901	OTHER	TOMS TRAILER 16' TILT FLATBED	000000B1967121468	805	\$2,000	08/16/2024	08/16/2025	X	X	X		
212	2018	FORD	F250 TRUCK	1FT7W2B67JEC57087	838	\$27,843	08/16/2024	08/16/2025	X	X	X		
232	2001	DODGE	PICKUP	3B6MC36671M521080	950	\$15,000	08/16/2024	08/16/2025	X				
239	2023	CHEVROLET	SILVERADO	3GCPAAED6PG181558	948	\$42,145	08/16/2024	08/16/2025	X	X	X		
243	2022	FORD	F150	1FTEW1C58NFC00968	958	\$47,137	08/16/2024	08/16/2025	X	X	X		

ID #	Year	Make	Model	VIN #	Inventory #	Cost New	Effective Date	Expiration Date	Auto Liability	Auto Physical Damage		POV	EQUIP
										Coll	Comp		
244	2017	FORD	F150	1FTFX1EF8HFB90485	957	\$30,124	08/16/2024	08/16/2025	X	X	X		
245	2015	CHEVROLET	SILVERADO	1GCNCPEH1FZ419905	961	\$19,805	08/16/2024	08/16/2025	X	X	X		
254	2010	OTHER	SCHUTT M200A1 TRAILER W/ GENERATOR	90820092483	964	\$3,500	08/16/2024	08/16/2025	X	X	X		X
263	2024	OTHER	WD WELDER & TRAILER	4A9A1UA1XRS124216	1010	\$28,455	08/16/2024	08/16/2025	X	X	X		X
268	1998	MACK	CH613 TRUCK	1M1AA18Y8WW083443	1033	\$25,000	08/16/2024	08/16/2025	X				
271	2016	FORD	F150	1FTMF1EFXGKF65941		\$25,611	08/16/2024	08/16/2025	X	X	X		
273	2012	OTHER	TXPR DUMP TRL	1B9H2FGD0CC624061		\$12,000	08/16/2024	08/16/2025	X	X	X		
281	2018	FORD	F650 SD WATER TRUCK	1FDNF6AY7JDF04756		\$38,000	02/26/2025	08/16/2025	X	X	X		X
Department: Precinct 1, Commissioner										Total Number of Vehicles: 46			
177	2018	CHEVROLET	TAHOE	1GNLCDEC6JR162864	759	\$58,974	08/16/2024	08/16/2025	X	X	X		X
Department: Precinct 1, Constable										Total Number of Vehicles: 1			
19	2014	OTHER	EAGER BEAVER FB TRAILER	112SCZ457EL079122	566	\$45,000	08/16/2024	08/16/2025	X				
21	2005	DODGE	TRUCK	1D7HA16N15J588927	117	\$22,802	08/16/2024	08/16/2025	X	X	X		
44	2013	FORD	F150	1FTFX1CF7DFC27121	591	\$25,950	08/16/2024	08/16/2025	X	X	X		
46	2010	FORD	F250 PICKUP	1FTNF2A59AEB05893	427	\$23,410	08/16/2024	08/16/2025	X	X	X		
58	2001	FREIGHTLINER	TRUCK	1FUJACA8X1PJ93427	510	\$16,000	08/16/2024	08/16/2025	X	X	X		
133	2009	OTHER	PJ FIAT GOOSENECK TRAILER	4P5FD322291133077	428		08/16/2024	08/16/2025	X				
138	2002	OTHER	CUSTOM 16' TRAILER	5HNFS162X21000929	422		08/16/2024	08/16/2025	X				
142	2016	FREIGHTLINER	M2106	1FVHCYCY8GHHK2457	624	\$97,683	08/16/2024	08/16/2025	X	X	X		
143	2016	FREIGHTLINER	M2106	1FVHCYCYXGHHK2458	627	\$97,683	08/16/2024	08/16/2025	X	X	X		
145	2015	FORD	PICKUP	1FT7W2B67FED15190	623	\$35,727	08/16/2024	08/16/2025	X	X	X		X
146	2016	OTHER	PJ TRAILER 20' ANGLE PIPETOP	4P5P82023G12406	622	\$4,308	08/16/2024	08/16/2025	X	X	X		
150	2012	INTERNATIONAL	TRUCK	1HSXYSJR8CJ613330	661	\$42,562	08/16/2024	08/16/2025	X	X	X		
155	2010	OTHER	CENTEX FLATBED TRAILER 80X20	5RHCT202X0H002057	439	\$1,860	08/16/2024	08/16/2025	X				
164	2018	CHEVROLET	SILVERADO	1GCRCREC7JZ124057	704	\$39,868	08/16/2024	08/16/2025	X	X	X		
165	2017	FORD	F250	1FTBF2A67HEB68822	705	\$33,695	08/16/2024	08/16/2025	X	X	X		
179	2018	FORD	F150	1FTEW1C54JKE14020	756	\$29,527	08/16/2024	08/16/2025	X	X	X		
180	2018	FORD	F150	1FTEW1C5XJKD05397	757	\$29,256	08/16/2024	08/16/2025	X	X	X		
183	2018	PETERBILT	WATER TRUCK 4000	2NP3LJ9X7JM486913	765	\$147,930	08/16/2024	08/16/2025	X	X	X		
193	1987	OTHER	TSC TANKER WATER TRAILER	1M92M4027HT690083	786	\$20,250	08/16/2024	08/16/2025	X				
194	2020	OTHER	BIGTEX PIPE 20' TRAILER	16VPX2028L2056837	791	\$4,124	08/16/2024	08/16/2025	X	X	X		
211	2017	OTHER	RAM 150 ST TRUCK	3C6JR6DTXHG548314	837	\$19,652	08/16/2024	08/16/2025	X	X	X		



ID #	Year	Make	Model	VIN #	Inventory #	Cost New	Effective Date	Expiration Date	Auto Liability	Auto Physical Damage		POV	EQUIP
										Coll	Comp		
213	2019	FORD	F150 SUPERCREW	1FTEW1C51KKD96738	842	\$31,966	08/16/2024	08/16/2025	X	X	X		
251	2020	CTS	BDT 40 BOTTOM DUMP TRL	5TU114025LS000149	968	\$34,022	08/16/2024	08/16/2025	X	X	X		
252	2021	INTERNATIONAL	LT625 TRUCK	3HSDZAPR2MN609564	967	\$107,410	08/16/2024	08/16/2025	X	X	X		
260	2023	FORD	F250	1FT7WBA9PEE11229	992	\$54,639	08/16/2024	08/16/2025	X	X	X		
266	2024	FORD	PU	1FT7X2AA6RED38483		\$49,898	08/16/2024	08/16/2025	X	X	X		
Department: Precinct 2, Commissioner										Total Number of Vehicles: 26			
5	1985	OTHER	TANDEM 16' UTILITY TRAILER	0000000000000W030	313		08/16/2024	08/16/2025	X				
10	1990	OTHER	SHOPMADE WATER TRAILER	000000000TR171339	50	\$6,000	08/16/2024	08/16/2025	X				
61	1999	FREIGHTLINER	FLD112 DAYCAB	1FUY3WDB5XLB86874	444	\$21,000	08/16/2024	08/16/2025	X				
107	1993	PETERBILT	TRUCK	1XPFD89X6PD329135	301	\$44,004	08/16/2024	08/16/2025	X	X	X		
129	2008	OTHER	LOAD TRAILER	42ESA101381055404	417		08/16/2024	08/16/2025	X				
131	2009	OTHER	TOPHAT TRAILER	4F7BU18229T093384	416		08/16/2024	08/16/2025	X				
158	2004	FREIGHTLINER	FLD120SD	1FUJALAV24DM51645	683	\$33,100	08/16/2024	08/16/2025	X				
159	2004	CPS	BELLY DUMP TRAILER	5MC111627AP011103	684		08/16/2024	08/16/2025	X				
166	2016	CHEVROLET	SILVERADO	1GCNCNEC2GZ304594	706	\$19,500	08/16/2024	08/16/2025	X	X	X		
199	2012	CPS	BELLY DUMP	5MC114028CP013195	797	\$14,200	08/16/2024	08/16/2025	X				
209	2006	MACK	CT 713 WATER TRUCK	1M1AL02Y96M003639	847	\$44,348	08/16/2024	08/16/2025	X				
214	2007	MACK	DP	1M1AJ06Y77N007880	846	\$40,112	08/16/2024	08/16/2025	X				
216	2021	RAM	3500 PICKUP	3C63RRGLXMG640507	861	\$61,243	08/16/2024	08/16/2025	X	X	X		
220	2005	OTHER	ENCLOSED TRAILER	140KB12C85A051512	871	\$2,500	08/16/2024	08/16/2025	X	X	X		
221	2006	MACK	TR	1M1AL02Y56M003637	873	\$43,045	08/16/2024	08/16/2025	X	X	X		
224	2021	OTHER	SWGN GOOSENECK TRL 36'	1S9EG3626MS683254	860	\$25,958	08/16/2024	08/16/2025	X				
225	2022	CHEVROLET	SILVERADO	1GC5WLE73NF229918	UNKNOWN	\$34,915	08/16/2024	08/16/2025	X	X	X		
226	2005	OTHER	CPS BELLY DJMP TRL	5MC1116205P005147	UNKNOWN	\$26,538	08/16/2024	08/16/2025	X				
227	2013	OTHER	TALBERT LOWBOY HAULER	40FS0513XD1032501	UNKNOWN	\$49,500	08/16/2024	08/16/2025	X	X	X		
228	2011	OTHER	PROCO VACUUM	1P9VN3623BK359762	UNKNOWN	\$14,532	08/16/2024	08/16/2025	X	X	X		
229	2022	CHEVROLET	SILVERADO 2500	1GC5WLE76NF228584	893	\$34,715	08/16/2024	08/16/2025	X	X	X		
238	2023	CHEVROLET	SILVERADO	1GC5WLE74PF210460	973	\$48,400	08/16/2024	08/16/2025	X	X	X		
240	2023	OTHER	SALVATION TRAILER 24' HAULER	7GG3U2422PW021833	943	\$10,574	08/16/2024	08/16/2025	X	X	X		

ID #	Year	Make	Model	VIN #	Inventory #	Cost New	Effective Date	Expiration Date	Auto Liability	Auto Physical Damage		POV	EQUIP
										Coll	Comp		
241	2011	PETERBILT	367	1XPTDU9X6BD127290	941	\$49,500	08/16/2024	08/16/2025	X	X	X		
242	2011	PETERBILT	367	1XPTDU9X9BD126246	940	\$49,500	08/16/2024	08/16/2025	X	X	X		
247	2023	RAM	2500	3C6UR5CJ9PG567443	954	\$54,940	08/16/2024	08/16/2025	X	X	X		
255	2005	OTHER	UT&T M200A TRAILER W/GENERATOR	3114	965	\$1,500	08/16/2024	08/16/2025	X	X	X		X
269	2006	INTERNATIONAL	7300 WATER TRUCK	1HTWBAAN26J220315		\$35,000	08/16/2024	08/16/2025	X	X	X		
270	2023	OTHER	LACOSTA UTILITY TRAILER	7UXBU2XPB001572		\$3,000	08/16/2024	08/16/2025	X	X	X		
272	2024	OTHER	SHOPMADE 750GLN FUEL TRL	TR238277		\$6,500	08/16/2024	08/16/2025	X	X	X		
274	2025	KENWORTH	7800 DUMP TRUCK	1XKDDBOX05J090027		\$62,534	09/27/2024	08/16/2025	X	X	X		
275	2021	OTHER	BESTWAY FUEL TRAILER	1P9BT1623MH803042		\$23,000	09/27/2024	08/16/2025	X	X	X		X
282	2015	MACK	CXU613 WATER TRUCK	1M1AW07Y1FM046985		\$68,121	02/26/2025	08/16/2025	X	X	X		X
283	2022	OTHER	SALVATION UTILITY TRAILER	7GG1U1828NW019576		\$6,000	02/26/2025	08/16/2025	X	X	X		
Department: Precinct 3, Commissioner										Total Number of Vehicles: 39			
6	1975	OTHER	ECONOMY TRAILER	00000000000124420	305		08/16/2024	08/16/2025	X				
9	1972	OTHER	GENERAL FLATBED TRAILER	00000000015S7265S	304		08/16/2024	08/16/2025	X				
30	2001	FORD	F350	1FDWX36541EB60091	391	\$10,500	08/16/2024	08/16/2025	X				
62	2013	FREIGHTLINER	TRUCK	1FVHCYBS0DHFJ2329	506	\$86,236	08/16/2024	08/16/2025	X	X	X		
63	2013	FREIGHTLINER	TRUCK	1FVHCYBS7DHFJ2330	505	\$86,236	08/16/2024	08/16/2025	X	X	X		
69	1999	CHEVROLET	TRUCK	1GCGC24R0XF064914	168	\$19,381	08/16/2024	08/16/2025	X				
77	2000	GMC	DUMP	1GDJ7H1B2YJ605929	52	\$67,863	08/16/2024	08/16/2025	X	X	X		
78	2000	GMC	DUMP	1GDJ7H1B7YJ507252	51	\$67,863	08/16/2024	08/16/2025	X	X	X		
92	1998	GMC	TRUCK	1GTGC24R8WE503121	78	\$12,020	08/16/2024	08/16/2025	X				
93	1986	OTHER	HYSTER TRAILER	1HKCDBJAXGC024326	1879	\$27,159	08/16/2024	08/16/2025	X				
103	2001	OTHER	PINTLE TRAILER	1S9EP25271A683142	75	\$12,574	08/16/2024	08/16/2025	X				
170	2018	DODGE	RAM 1500	1C6RR6FT5JS173785	711	\$23,342	08/16/2024	08/16/2025	X	X	X		
182	2004	PETERBILT	WATERBOY	2NPNLZ0X24M819642	763	\$35,920	08/16/2024	08/16/2025	X				
191	2018	CHEVROLET	SILVERADO 1500	3GCPCREC1JG635139	774	\$29,935	08/16/2024	08/16/2025	X	X	X		
219	2020	CHEVROLET	SILVERADO 1500	3GCNWAEF1LG307734	862	\$34,480	08/16/2024	08/16/2025	X	X	X		X
246	2023	RAM	2500	3C6UR5CJ1PG589792	955	\$54,940	08/16/2024	08/16/2025	X	X	X		
248	2023	RAM	2500	3C6UR5CJ5PG579794	956	\$54,940	08/16/2024	08/16/2025	X	X	X		
256	2023	WESTERN STAR TRUCKS	DUMP TRUCK	5KKHBPDV0PLUH7963	952	\$202,757	08/16/2024	08/16/2025	X	X	X		
261	2014	OTHER	SHASTA	5ZT2SYSB0EE003540	987	\$12,000	08/16/2024	08/16/2025	X	X	X		
267	2024	RAM	1500	1C6RRECT9RN194910	1030	\$43,537	08/16/2024	08/16/2025	X	X	X		

ID #	Year	Make	Model	VIN #	Inventory #	Cost New	Effective Date	Expiration Date	Auto Liability	Auto Physical Damage		POV	EQUIP
										Coll	Comp		
278	2008	DODGE	FLATBED	3D6WD76A28G167601		\$27,000	10/10/2024	08/16/2025	X	X	X		X
284	2025	OTHER	BIG TEX 355V LANDSCAPE TRAILER	16V1W151S52387912		\$3,543	02/26/2025	08/16/2025	X	X	X		
285	2025	OTHER	BIG TEX DUMP TRL 14'	16V1D192XS5392353		\$11,422	02/26/2025	08/16/2025	X	X	X		
286	2024	OTHER	SOUTHWEST GN 33 FLATBED TRL	1S9EG3321RS683030		\$22,540	02/26/2025	08/16/2025	X	X	X		
Department: Precinct 4, Commissioner										Total Number of Vehicles: 25			
64	1995	BUICK	LESABRE	1G4HP52LXSH500430	318	\$100	08/16/2024	08/16/2025	X				
Department: Precinct 4, Constable										Total Number of Vehicles: 1			
200	2020	FORD	ESCAPE VAN 1	1FMCU0F60LUA31450	800	\$26,246	08/16/2024	08/16/2025	X	X	X		
201	2020	FORD	ESCAPE VAN 3	1FMCU0F68LUA54250	799	\$26,246	08/16/2024	08/16/2025	X	X	X		
205	2016	DODGE	GRAND CARAVAN SXT	2C4RDGCGXGR380719	829	\$8,500	08/16/2024	08/16/2025	X	X	X		
233	2022	FORD	ESCAPE VAN	1FMCU0F67NUB52365		\$26,303	08/16/2024	08/16/2025	X	X	X		
Department: Senior Citizen's Services										Total Number of Vehicles: 4			
25	2008	FORD	CROWN VICTORIA w/\$1200 EQUIP	1FAFP71V18X150615	334	\$22,600	08/16/2024	08/16/2025	X	X	X		X
26	2011	FORD	VAN	1FBSS3BL4BDA30999	443	\$23,600	08/16/2024	08/16/2025	X	X	X		
84	2012	CHEVROLET	TAHOE W/EQUIPMENT	1GNLC2E04CR157238	483	\$45,853	08/16/2024	08/16/2025	X	X	X		X
85	2013	CHEVROLET	TAHOE W/EQUIPMENT	1GNLC2E04DR265778	518	\$45,987	08/16/2024	08/16/2025	X	X	X		X
113	2003	FORD	CROWN VICTORIA w/\$1200 EQUIP	2FAFP71WX3X175689	90	\$21,435	08/16/2024	08/16/2025	X	X	X		X
114	2009	FORD	CROWN VICTORIA	2FAHP71V19X113526	403	\$22,257	08/16/2024	08/16/2025	X	X	X		
115	2009	FORD	CROWN VICTORIA	2FAHP71V39X113527	404	\$22,257	08/16/2024	08/16/2025	X	X	X		
127	2014	CHEVROLET	SILVERADO	3GCUKSEC0EG364772	565	\$55,202	08/16/2024	08/16/2025	X	X	X		
128	2014	CHEVROLET	SILVERADO	3GCUKSEC9EG236918	544	\$38,420	08/16/2024	08/16/2025	X	X	X		
147	2014	FORD	F150	1FTFW1ET6EKF19714	632	\$44,831	08/16/2024	08/16/2025	X	X	X		X
152	2011	OTHER	PJ 12' UTILITY TRAILER	4P5U71218B2159631	457	\$1,350	08/16/2024	08/16/2025	X				
160	2017	CHEVROLET	TAHOE	1GNLCDEC6HR245074	681	\$58,024	08/16/2024	08/16/2025	X	X	X		X
161	2017	CHEVROLET	TAHOE	1GNLCDKC0HR297210	686	\$58,494	08/16/2024	08/16/2025	X	X	X		X
162	2004	NISSAN	TITAN	1N6AA07A04N566486	687		08/16/2024	08/16/2025	X				
167	2014	HONDA	ACCORD	1HGCR2F72EA055555	708	\$12,000	08/16/2024	08/16/2025	X	X	X		
175	2018	CHEVROLET	TAHOE	1GNLCDECXJR354885	744	\$58,529	08/16/2024	08/16/2025	X	X	X		X
176	2018	CHEVROLET	SILVERADO	3GCPCREC8JG435231	760	\$57,534	08/16/2024	08/16/2025	X	X	X		X
188	2019	CHEVROLET	TAHOE	1GNLCDEC4KR243539	770	\$58,974	08/16/2024	08/16/2025	X	X	X		X
189	2019	CHEVROLET	TAHOE	1GNLCDEC6KR243798	771	\$58,574	08/16/2024	08/16/2025	X	X	X		X
190	2019	CHEVROLET	TAHOE	1GNLCDEC2KR245175	772	\$58,574	08/16/2024	08/16/2025	X	X	X		X
203	2020	CHEVROLET	TAHOE	1GNLCDEC8LR265433	843	\$58,574	08/16/2024	08/16/2025	X	X	X		X
204	2020	CHEVROLET	TAHOE	1GNLCDEC5LR265860	844	\$58,574	08/16/2024	08/16/2025	X	X	X		X

ID #	Year	Make	Model	VIN #	Inventory #	Cost New	Effective Date	Expiration Date	Auto Liability	Auto Physical Damage		POV	EQUIP
										Coll	Comp		
206	2018	DODGE	CHARGER PURSUIT PKG	2C3CDXAT3JH157252	LOANED	\$57,114	08/16/2024	08/16/2025	X	X	X		X
208	2014	CHEVROLET	TRAVERSE	1GNKRGKD7EJ362830	841	\$8,300	08/16/2024	08/16/2025	X	X	X		
217	2021	CHEVROLET	TAHOE	1GNSCLED3MR411513	863	\$64,975	08/16/2024	08/16/2025	X	X	X		X
218	2021	CHEVROLET	TAHOE	1GNSCLED3MR411706	864	\$64,975	08/16/2024	08/16/2025	X	X	X		X
230	2014	CHRYSLER	300	2C3CCAAG0EH323736	1016	\$1,100	08/16/2024	08/16/2025	X				
231	2021	CHEVROLET	1500	3GCUYDET5MG105400	949	\$50,000	08/16/2024	08/16/2025	X	X	X		X
234	2014	CHEVROLET	SILVERADO	3GCPCREC8EG186435	892	\$12,000	08/16/2024	08/16/2025	X	X	X		
235	2022	CHEVROLET	TAHOE	1GNSCLED7NR228293	938	\$64,975	08/16/2024	08/16/2025	X	X	X		X
236	2022	CHEVROLET	TAHOE	1GNSCLED5NR228535	937	\$64,710	08/16/2024	08/16/2025	X	X	X		X
237	2016	CHEVROLET	SILVERADO	1GCNKNEC5GZ415269		\$22,500	08/16/2024	08/16/2025	X	X	X		
249	2023	CHEVROLET	SILVERADO	3GCUDA3D7PG211452	959	\$84,150	08/16/2024	08/16/2025	X	X	X		X
250	2023	CHEVROLET	TAHOE	1GNSKLEDXPR334159	960	\$81,570	08/16/2024	08/16/2025	X	X	X		X
257	2020	NISSAN	SENTRA	3N1AB8CVXLY212051	975	\$12,623	08/16/2024	08/16/2025	X	X	X		X
262	2024	CHEVROLET	SILVERADO	1GCUDGED8RZ180895	1007	\$85,869	08/16/2024	08/16/2025	X	X	X		X
264	2024	CHEVROLET	TAHOE	1GNSCLED0RR184420		\$79,345	08/16/2024	08/16/2025	X	X	X		X
265	2024	CHEVROLET	TAHOE	1GNSCLED7RR171325		\$79,345	08/16/2024	08/16/2025	X	X	X		X
276	2024	CHEVROLET	TAHOE	1GNSCLEDXRR340348		\$76,094	10/03/2024	08/16/2025	X	X	X		X
277	2024	CHEVROLET	SILVERADO	3GCUD4ED0RG414302		\$80,464	10/03/2024	08/16/2025	X	X	X		X
279	2024	CHEVROLET	SILVERADO	3GCUD4ED0RG413988		\$81,025	10/10/2024	08/16/2025	X	X	X		X
287	2014	CHRYSLER	300	2C3CCAJG0EH240498		\$15,905	03/06/2025	08/16/2025	X	X	X		
Department: Sheriff										Total Number of Vehicles: 42			
23	2008	DODGE	CARAVAN	1D8HN44H88B127544	392	\$22,005	08/16/2024	08/16/2025	X	X	X		
112	2014	DODGE	GRAND CARAVAN	2C4RDGCG1ER119833	575	\$22,838	08/16/2024	08/16/2025	X	X	X		
Department: Transportation										Total Number of Vehicles: 2			

# Cyber Liability

## **LIVE OAK COUNTY**

### **Request for Insurance Proposals Cyber Liability**

Limits:                   \$2,000,000 each loss  
                              \$2,000,000 annual aggregate

Coverage Form:       Claims-Made Basis

Retroactive Date       05/01/2015

Deductible             \$25,000

Effective Date of Coverage   08/16/2025 to 08/16/2026

Policy should provide coverage for:

- First Party
  - Breach Response- Legal, Forensics, Notifications, and Credit Monitoring
  - Court Attendance Cost Reimbursement
  - Crisis Management/Public Relations
  - Pre-Claim Assistance
- Third Party
  - Privacy & Security Event Liability
  - Regulatory Fines & Penalties
  - PCI Fines
- Sub-coverage
  - Business Interruption
  - Electronic Equipment & Data Recovery
  - eCrime
  - Extortion / Ransom

Proposers who require completed, signed applications should contact:

Regina Dove, Live Oak County Auditor  
PO Box 699, George West, TX 78022  
361-449-8007, RDove@co.live-oak.tx.us

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# Public Officials Liability



LIVE OAK COUNTY  
Request for Insurance Proposals  
Public Official Liability

Coverage Period: August 16, 2025 - August 16, 2026

PUBLIC OFFICIALS LIABILITY	Retroactive Date	Limits of Liability	Deductible Per Claim
Public Officials Liability	Full Prior Acts	\$2,000,000 Per Claim \$2,000,000 Aggregate	\$10,000
Privacy or Security Event Liability and Expense Coverage	08/16/2024	\$1,000,000 General Aggregate	\$10,000
Optional Coverage			
District Judge	08/16/2008	Per Endorsement	
District Attorney	08/16/2008	Per Endorsement	
Split Coverage Retroactive Coverage Dates			
Privacy or Security Event Liability and Expense Coverage	08/16/2018	\$2,000,000 General Aggregate	
Privacy or Security Event Liability and Expense Coverage	05/01/2015	\$1,000,000 General Aggregate	
PUBLIC OFFICIALS LIABILITY CONTRIBUTION			

**PUBLIC OFFICIALS LIABILITY  
DISTRICT JUDGE ENDORSEMENT**

**Coverage Agreement - Subject to the limits shown in the Coverage Document, coverage is extended to cover a district judge, as described in this endorsement.**

**PUBLIC OFFICIALS LIABILITY  
DISTRICT ATTORNEY ENDORSEMENT**

**Coverage Agreement - Subject to the Limits of Liability shown in the Coverage Document, coverage is extended to cover a district attorney, as described in this endorsement.**



# Law Enforcement Liability

LIVE OAK COUNTY  
Request for Insurance Proposals  
Law Enforcement Liability

Coverage Period: August 16, 2025 - August 16, 2026

LAW ENFORCEMENT LIABILITY	Retroactive Date	Limits of Liability	Deductible Per Claim
Law Enforcement Liability	08/16/2008	\$3,000,000 Per Claim \$3,000,000 Aggregate	\$10,000
Optional Coverage			
District Attorney	08/16/2008	Per Endorsement	
Covered Law Enforcement Departments or Agency			
Live Oak County Attorney's Office Live Oak County Constable's Offices Live Oak County Employees Of The District Attorney's Office Live Oak County Sheriff's Office			
LAW ENFORCEMENT LIABILITY CONTRIBUTION			

**LAW ENFORCEMENT LIABILITY  
DISTRICT ATTORNEY ENDORSEMENT**

**Coverage Agreement - Subject to the limits shown in the Coverage Document, coverage is extended to cover a district attorney, as described in this endorsement.**

**Live Oak County**  
**Request for Insurance Proposals**  
**Law Enforcement Liability**

**LAW ENFORCEMENT PERSONNEL**

**Record the number of Law Enforcement personnel for all Covered Parties listed under Current Coverage**

**For all classes**

Specify the total number of officers and other personnel by employment status.

*If no Juvenile Staff is reported, there will be no coverage for these personnel.*

Armed / Actively Engaged			Juvenile			Unarmed / Other			Reserves		
Class A	Full Time:	42	Class B	Full Time:	0	Class C	Full Time:	14	Class D	Full Time:	0
	Part Time:	2		Part Time:	0		Part Time:	1		Part Time:	11

**Include:** sheriff, deputies, investigators, armed bailiffs, constables, jail admins, jailers, other front line personnel

**Include:** probation officers, detention center guards, boot camp instructors

**Include:** dispatchers, prosecutors' investigators, jail nurses, cooks, clerical, unarmed bailiffs, other personnel

**Include:** all reserve and auxiliary officers and employees

Policy should provide coverage for:

- Punitive Damages
- Fraud, dishonesty, malicious or criminal acts

Optional Endorsements:

- District Attorney

# TEXAS COMMISSION ON JAIL STANDARDS

EXECUTIVE DIRECTOR  
Brandon S. Wood



P.O. Box 12985  
Austin, Texas 78711  
Voice: (512) 463-5505  
Fax: (512) 463-3185  
Agency Website: <http://www.tcjs.state.tx.us>  
E-mail Address: [info@tcjs.state.tx.us](mailto:info@tcjs.state.tx.us)

December 3, 2024

Sheriff Larry Busby  
Live Oak County Sheriff's Office  
200 Larry R. Busby Dr.  
George West, TX 78022


Dear Sheriff Busby,

The most recent limited compliance review of the Live Oak County Jail on November 26, 2024, by Texas Commission on Jail Standards Inspector Martin Arnold has demonstrated that your facility remains in compliance with Texas Minimum Jail Standards.

Enclosed you will find the requirement review of areas that were reviewed for the Live Oak County Jail.

If you have any questions, please feel free to contact me.

Sincerely,

  
Brandon S. Wood  
Executive Director

BW/cw

cc: Judge James Liska, Live Oak County

**\*\*Note:** Please be advised that one or more areas of technical assistance was provided. The Requirements Review has been attached for your review to ensure that you are fully aware of the issue. Failure to address the technical assistance areas in a timely manner may result in the issuance of a notice of non-compliance.

Judge Bill Stoudt, Longview, Chair  
Dr. Esmail Porsa, M.D., Parker, Vice-Chair  
Ross Reyes, Melissa

Sheriff Kelly Rowe, Lubbock  
Sheriff Raul "Pinky" Gonzales, Refugio  
Patricia M. Anthony, Garland

Commissioner Ben Perry, Waco  
Duane Lock, Southlake  
Monica McBride, Alpine

"The Commission on Jail Standards welcomes all suggestions and will promptly respond to all complaints directed against the agency or any facilities under its purview".  
*To empower local government to provide safe, secure and suitable local jail facilities through proper rules and procedures while promoting innovative programs and ideas*

# Property

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- Buildings and Contents
- Equipment Breakdown (Boiler and Machinery)
- Mobile Equipment
- Crime

## LIVE OAK COUNTY

### Request for Insurance Proposals Property

- All Risk Policy
- Replacement Cost Coverage
- Historical Reproduction Coverage for Specified Buildings
- 125% Margin Clause
- No Coinsurance Clause
- Valuation appraisals provided on all properties every 4 years provided and paid by the carrier

Coverage	Sublimit
Accounts Receivable	\$2,500,000
Aesthetic Impairment	\$500,000
Automatic Coverage	
Newly Acquired MEMBER PROPERTY	\$5,000,000
Rental Mobile Equipment- any one piece	\$100,000
Claim Preparation Fees and Expenses	\$100,000
Contingent Business Income and Extra Expense	\$250,000
Contingent Tax Revenue Interruption	\$100,000
Crime	\$250,000 per Occurrence
Employee Dishonesty	Included
Forgery or Alteration	Included
Theft, Disappearance and Destruction	Included
Robbery and Safe Burglary	Included
Computer Fraud and Funds Transfer Fraud	Included
Money Orders and Counterfeit Paper	Included
Currency	Included
Debris Removal	Greater of 25% of property damage loss or \$2,500,000
Decontamination Costs	\$500,000
Deferred Payments	\$100,000
Earth Movement due to Earthquake	\$10,000,000 annual aggregate
EDP Data & Media	\$2,500,000
Equipment Breakdown, including	\$50,000,000
Spoilage	\$500,000
Service Interruption	\$2,500,000
Business Income & Extra Expense	\$1,000,000
Expediting Expense	\$500,000
Hazardous Substance	\$1,000,000
Ammonia Contamination	\$500,000
Data & Media	\$1,000,000
CFC Refrigerants	\$100,000
Computer Equipment	\$50,000,000
Water Damage	\$50,000
Consequential Loss	\$50,000

Errors and Omissions	\$2,500,000
Evacuation Expense	\$250,000
Expediting Expense	\$1,000,000
Extended Period of Indemnity	\$1,000,000
Fine Arts	\$2,500,000; subject to \$250,000 per item unless scheduled
Flood – as respects MEMBER PROPERTY situated wholly or partially within Special Flood Hazard Areas	\$2,500,000 annual aggregate
Flood – Except Special Flood Hazard Areas	\$10,000,000 annual aggregate
Flood – as respects structures located wholly or partially within Special Flood Hazard Areas that are ineligible property under the National Flood Insurance Program	\$100,000
Golf Course Greens and Tees- resulting from a Named Peril	\$1,000,000
Increased Cost of Construction	\$2,000,000
Land and Water Contaminant or Pollutant Cleanup and Removal	\$100,000 subject to \$500,000 annual aggregate
Landscape Improvements- resulting from a Named Peril	\$100,000 subject to \$15,000 for any one tree or shrub
Law Enforcement Dogs and Horses	\$30,000 per Animal
Miscellaneous Unnamed Property	\$2,500,000
Mobile Equipment	As scheduled
Mold Resulting From a Named Peril	\$1,000,000
Named Storm	Total Covered Value; not to exceed \$50,000,000
Personal Property of Officials and Employees	\$10,000
Personal Property of Others: not subject to deductible	\$2,500
Property in the Course of Construction and Soft Costs	\$2,500,000
Valuable Papers, Records	\$2,500,000
Time Element	
Business Income and Extra Expense	\$10,000,000
Ingress/Egress	\$2,500,000
Interruption by Civil Authority	\$2,500,000
Leasehold Interest	\$2,500,000
Loss of Rents	\$500,000
Property Damage and Time Element combined	
Service Interruption	\$2,500,000
Transit per conveyance	\$2,500,000
Unmanned Aircraft Systems, including attached equipment	Not to exceed \$100,000 unless scheduled
Unscheduled Airport Runways	\$250,000
Unscheduled Mobile Equipment Attachments	\$10,000
Unscheduled Piers, Docks, Pilings, Bulkheads, and Wharves	\$250,000
Unscheduled Watercraft	\$500,000

Upgrade to Green	\$100,000
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**Continued**

Effective Date of Coverage 07/01/2025 to 07/01/2026

See schedules of values attached for:

- Buildings and Contents
- Contents Includes
  - Electronic Data Processing Equipment (EDP)
  - Mobile Voting Equipment EDP
- Communication Towers
- Fences
- Mobile Equipment
- Any other property items for which physical damage coverage is required.

PROPERTY	Per Occurrence Limits	Deductible Per Occurrence
<b>Property Limits</b>	<b>TOTAL COVERED VALUE</b>	
All Other Perils- any other covered loss except those addressed with separate deductibles	\$39,330,031	\$5,000
<b>Coverage with Separate Deductibles</b>	<b>Sublimits</b>	
Convective Storm	Within Property TOTAL COVERED VALUE	\$50,000
Flood- Special Hazard Zones- Excess of National Flood Insurance Program Limits	\$2,500,000	Not to exceed \$500,000 per building Not to exceed \$500,000 per contents
Flood- Except Special Hazard Zones	\$10,000,000	\$25,000
Earthquake	\$10,000,000 Annual Aggregate	\$25,000
Equipment Breakdown	\$50,000,000	\$5,000
Law Enforcement Animals	\$30,000	\$1,000
Crime	\$500,000	\$1,000
<b>Optional Coverage</b>		
Mobile Equipment	As Scheduled	\$1,000

Property Schedule

Live Oak County  
Coverage Period: 07/01/2025 - 07/01/2026  
Building & Contents

Item #	Site Number	Site Name	Bldg Number	Building Name	Address	City	State	Zip	Flood Zone	verage B	struction 1	Year Built	Stories	Sq. Ft.	Building Value	Content Val	provement	Total Value
251	1	LIVE OAK COUNTY COURTHOUSE	001	LIVE OAK COUNTY COURTHOUSE	301 HOUSTON STREET	GEORGE WEST	TX	78022	X	RCV	ISO - 6	1919	3	21,700	\$9,307,450	\$1,290,507	\$0	\$10,597,957
271	1	LIVE OAK COUNTY COURTHOUSE	002	STORAGE BUILDING 1	301 HOUSTON STREET	GEORGE WEST	TX	78022	C	RCV	ISO - 1	1990	1	80	\$5,470	\$1,371	\$0	\$6,841
247	1	LIVE OAK COUNTY COURTHOUSE	003	STORAGE BUILDING 2	301 HOUSTON STREET	GEORGE WEST	TX	78022	C	RCV	ISO - 3	1990	1	100	\$6,830	\$1,371	\$0	\$8,201
970	1	LIVE OAK COUNTY COURTHOUSE	005	LONGHORN DISPLAY BUILDING	301 HOUSTON STREET	GEORGE WEST	TX	78022	C	RCV	ISO - 1	2016	1	216	\$66,290	\$36,679	\$0	\$102,969
979	1	LIVE OAK COUNTY COURTHOUSE	999	SITE IMPROVEMENTS	301 HOUSTON STREET	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$14,440	\$14,440
265	2	COURTHOUSE ANNEX	001	COURTHOUSE ANNEX	604 GUADALUPE STREET	GEORGE WEST	TX	78022	X	RCV	ISO - 4	1996	1	4,960	\$1,102,290	\$263,628	\$0	\$1,365,918
232	4	PRECINCT 1 MAINTENANCE COMPLEX	001	MAINTENANCE BUILDING	301 MILAM STREET	GEORGE WEST	TX	78022	C	RCV	ISO - 3	1995	1	1,920	\$91,550	\$12,373	\$0	\$103,923
254	4	PRECINCT 1 MAINTENANCE COMPLEX	002	STORAGE BUILDING	301 MILAM STREET	GEORGE WEST	TX	78022	C	RCV	ISO - 1	1980	1	486	\$42,360	\$8,249	\$0	\$50,609
978	4	PRECINCT 1 MAINTENANCE COMPLEX	999	SITE IMPROVEMENTS	301 MILAM STREET	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$24,950	\$24,950
276	5	PRECINCT 2 MAINTENANCE COMPLEX	001	OFFICE BUILDING	1280 HIGHWAY 72	THREE RIVERS	TX	78071	X	RCV	ISO - 1	2001	1	288	\$32,800	\$4,124	\$0	\$36,924
240	5	PRECINCT 2 MAINTENANCE COMPLEX	002	STORAGE BUILDING 1	1280 HIGHWAY 72	THREE RIVERS	TX	78071	X	RCV	ISO - 1	2001	1	144	\$9,560	\$2,753	\$0	\$12,313
269	5	PRECINCT 2 MAINTENANCE COMPLEX	003	STORAGE BUILDING 2	1280 HIGHWAY 72	THREE RIVERS	TX	78071	X	RCV	ISO - 1	2001	1	120	\$8,200	\$2,753	\$0	\$10,953
279	5	PRECINCT 2 MAINTENANCE COMPLEX	004	MAINTENANCE SHOP	1280 HIGHWAY 72	THREE RIVERS	TX	78071	X	RCV	ISO - 3	1980	1	2,760	\$127,080	\$24,746	\$0	\$151,826
969	5	PRECINCT 2 MAINTENANCE COMPLEX	999	SITE IMPROVEMENTS	1280 HIGHWAY 72	THREE RIVERS	TX	78071		RCV	ISO - 3	2040		0		\$0	\$30,200	\$30,200
253	6	PRECINCT 3 MAINTENANCE COMPLEX	001	OFFICE BUILDING	738 FM 799	GEORGE WEST	TX	78022	X	RCV	ISO - 1	1980	1	180	\$12,290	\$2,753	\$0	\$15,043
237	6	PRECINCT 3 MAINTENANCE COMPLEX	002	MAINTENANCE BUILDING	738 FM 799	GEORGE WEST	TX	78022	X	RCV	ISO - 3	1980	1	3,200	\$146,200	\$33,496	\$0	\$151,696
248	6	PRECINCT 3 MAINTENANCE COMPLEX	003	CARPORT	738 FM 799	GEORGE WEST	TX	78022	X	RCV	ISO - 3	1980	1	320	\$5,470	\$0	\$0	\$5,470
287	6	PRECINCT 3 MAINTENANCE COMPLEX	004	STORAGE CONTAINER	738 FM 799	GEORGE WEST	TX	78022	X	RCV	ISO - 3	1980	1	320	\$5,470	\$5,496	\$0	\$10,966
264	6	PRECINCT 3 MAINTENANCE COMPLEX	005	FUEL CANOPY	738 FM 799	GEORGE WEST	TX	78022	X	RCV	ISO - 3	1980	1	60	\$2,730	\$0	\$0	\$2,730
976	6	PRECINCT 3 MAINTENANCE COMPLEX	999	SITE IMPROVEMENTS	3740 HWY 59	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$202,190	\$202,190
282	7	PRECINCT 4 MAINTENANCE COMPLEX	001	MAINTENANCE SHOP	138 FM 1545	THREE RIVERS	TX	78071	X	RCV	ISO - 3	1901	1	4,800	\$199,500	\$6,877	\$0	\$206,377
971	7	PRECINCT 4 MAINTENANCE COMPLEX	999	SITE IMPROVEMENTS	138 FM 1545	THREE RIVERS	TX	78071		RCV	ISO - 3	2040		0		\$0	\$11,820	\$11,820
238	8	THREE RIVERS LIBRARY	001	THREE RIVERS LIBRARY	102 LEROY STREET	THREE RIVERS	TX	78071	B	RCV	ISO - 2	1999	1	2,400	\$484,480	\$459,507	\$0	\$943,987
246	9	LIVE OAK COUNTY SENIOR CENTER	001	SENIOR CENTER	102 NORTH HARBORTH AVENUE	THREE RIVERS	TX	78071	B	RCV	ISO - 2	1939	1	3,612	\$777,760	\$96,711	\$0	\$874,471
235	10	LIVE OAK COUNTY TRANSFER STATION	001	PAVILION	CR 455	THREE RIVERS	TX	78071	X	RCV	ISO - 3	1990	1	3,760	\$192,660	\$0	\$0	\$192,660
256	10	LIVE OAK COUNTY TRANSFER STATION	002	OFFICE BUILDING	CR 455	THREE RIVERS	TX	78071	X	RCV	ISO - 1	1991	1	240	\$27,330	\$2,753	\$0	\$30,083
932	10	LIVE OAK COUNTY TRANSFER STATION	003	NEW OFFICE BUILDING	CR 455	GEORGE WEST	TX	78022	X	RCV	ISO - 1	2018	1	224	\$17,760	\$2,753	\$0	\$20,513
983	10	LIVE OAK COUNTY TRANSFER STATION	999	SITE IMPROVEMENTS	CR 455	THREE RIVERS	TX	78071		RCV	ISO - 3	2040		0		\$0	\$49,890	\$49,890
257	11	NORTH BOUND WEIGH STATION	001	OFFICE BUILDING	IH 37 NORTHBOUND, MM 74	THREE RIVERS	TX	78071	X	RCV	ISO - 1	1997	1	200	\$23,240	\$2,753	\$0	\$25,993
234	11	NORTH BOUND WEIGH STATION	002	STORAGE BUILDING	IH 37 NORTHBOUND, MM 74	THREE RIVERS	TX	78071	X	RCV	ISO - 1	2008	1	120	\$4,090	\$2,753	\$0	\$6,843
981	11	NORTH BOUND WEIGH STATION	999	SITE IMPROVEMENTS	IH 37 NORTHBOUND, MM 74	THREE RIVERS	TX	78071		RCV	ISO - 3	2040		0		\$0	\$42,010	\$42,010
260	12	SOUTH BOUND WEIGH STATION	001	OFFICE BUILDING	IH 37 SOUTHBOUND, MM 75	THREE RIVERS	TX	78071	X	RCV	ISO - 1	1997	1	200	\$23,240	\$2,753	\$0	\$25,993
982	12	SOUTH BOUND WEIGH STATION	999	SITE IMPROVEMENTS	IH 37 SOUTHBOUND, MM 75	THREE RIVERS	TX	78071		RCV	ISO - 3	2040		0		\$0	\$48,580	\$48,580
259	13	LIVE OAK COUNTY PARK	001	DUGOUT 1	AIRPORT ROAD	GEORGE WEST	TX	78022	A	RCV	ISO - 3	1990	1	140	\$4,090	\$12,475	\$0	\$4,090
266	13	LIVE OAK COUNTY PARK	002	DUGOUT 2	AIRPORT ROAD	GEORGE WEST	TX	78022	A	RCV	ISO - 3	1970	1	140	\$4,090	\$12,475	\$0	\$4,090
278	13	LIVE OAK COUNTY PARK	003	DUGOUT 3	AIRPORT ROAD	GEORGE WEST	TX	78022	A	RCV	ISO - 3	1970	1	140	\$4,090	\$12,475	\$0	\$4,090
273	13	LIVE OAK COUNTY PARK	004	DUGOUT 4	AIRPORT ROAD	GEORGE WEST	TX	78022	A	RCV	ISO - 3	1970	1	140	\$4,090	\$12,475	\$0	\$4,090
249	13	LIVE OAK COUNTY PARK	005	RESTROOM BUILDING	AIRPORT ROAD	GEORGE WEST	TX	78022	A	RCV	ISO - 2	1970	1	560	\$127,080	\$1,371	\$0	\$128,451
977	13	LIVE OAK COUNTY PARK	999	SITE IMPROVEMENTS	AIRPORT ROAD	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$102,410	\$102,410
289	14	LIVE OAK COUNTY AIRPORT	001	AIRPORT TERMINAL	106 CR 379	GEORGE WEST	TX	78022	A	RCV	ISO - 1	1990	1	476	\$86,090	\$6,877	\$0	\$92,967
250	14	LIVE OAK COUNTY AIRPORT	002	FUEL DISPENSING BUILDING	106 CR 379	GEORGE WEST	TX	78022	A	RCV	ISO - 1	1985	1	153	\$10,930	\$2,753	\$0	\$13,683
274	14	LIVE OAK COUNTY AIRPORT	003	FUEL SHED	106 CR 379	GEORGE WEST	TX	78022	A	RCV	ISO - 3	2010	1	30	\$1,360	\$0	\$0	\$1,360
973	14	LIVE OAK COUNTY AIRPORT	999	SITE IMPROVEMENTS	106 CR 379	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$285,140	\$285,140
255	15	CR 443 COMMUNICATIONS TOWER	001	LARGE COMMUNICATIONS BUILDING	220 CR 443	GEORGE WEST	TX	78022	X	RCV	ISO - 6	2003	1	264	\$97,020	\$13,744	\$0	\$110,764
285	15	CR 443 COMMUNICATIONS TOWER	002	SMALL COMMUNICATIONS BUILDING	220 CR 443	GEORGE WEST	TX	78022	X	RCV	ISO - 6	1990	1	80	\$30,060	\$4,124	\$0	\$34,184
263	15	CR 443 COMMUNICATIONS TOWER	003	COMMUNICATIONS TOWER	220 CR 443	GEORGE WEST	TX	78022	X	RCV	ISO - 3	1990	1	480	\$631,830	\$0	\$0	\$631,830
967	15	CR 443 COMMUNICATIONS TOWER	999	SITE IMPROVEMENTS	220 CR 443	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$5,250	\$5,250
283	16	CRIMINAL JUSTICE CENTER	001	CRIMINAL JUSTICE CENTER	200 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022	X	RCV	ISO - 4	2008	1	37,550	\$13,015,700	\$3,255,188	\$0	\$15,035,097
275	16	CRIMINAL JUSTICE CENTER	002	COMMUNICATIONS TOWER	200 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022	C	RCV	ISO - 3	2008	1	1	\$36,890	\$0	\$0	\$36,890
261	16	CRIMINAL JUSTICE CENTER	003	IMPOUND BUILDING	200 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022	X	RCV	ISO - 3	2008	1	1,600	\$227,620	\$85,045	\$0	\$312,665
239	16	CRIMINAL JUSTICE CENTER	004	IMPOUND STORAGE BUILDING	200 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022	C	RCV	ISO - 1	2008	1	130	\$4,090	\$2,753	\$0	\$6,843
972	16	CRIMINAL JUSTICE CENTER	005	NEW EMS BUILDING	200 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022	C	RCV	ISO - 1	2018	1	864	\$138,000	\$26,117	\$0	\$164,117
1206	16	CRIMINAL JUSTICE CENTER	006	LARGE COMMUNICATION TOWER	200 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022	X	RCV	ISO - 3	2023	1	60	\$95,810	\$0	\$0	\$95,810
968	16	CRIMINAL JUSTICE CENTER	999	SITE IMPROVEMENTS	200 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$89,280	\$89,280
258	17	GEORGE WEST LIBRARY	001	GEORGE WEST LIBRARY	402 HOUSTON STREET	GEORGE WEST	TX	78022	X	RCV	ISO - 4	1977	1	2,480	\$566,580	\$474,858	\$0	\$1,041,438
272	18	SWINNEY SWITCH VOLUNTEER FIRE DE	001	SWINNEY SWITCH CENTER	914 FM 3024	SWINNEY SWITCH	TX	78368	X	RCV	ISO - 3	1998	1	5,000	\$591,890	\$54,138	\$0	\$646,028
267	18	SWINNEY SWITCH VOLUNTEER FIRE DE	002	COVERED PARKING	914 FM 3024	SWINNEY SWITCH	TX	78368	X	RCV	ISO - 3	1998	1	2,286	\$84,720	\$0	\$0	\$84,720
270	18	SWINNEY SWITCH VOLUNTEER FIRE DE	003	STORAGE CONTAINER	914 FM 3024	SWINNEY SWITCH	TX	78368	X	RCV	ISO - 3	1990	1	160	\$2,730	\$2,753	\$0	\$5,483
243	19	LAGARTO ANNEX	001	ARROWHEAD COMMUNITY CENTER	288 FM 3162	SANDIA	TX	78383	X	RCV	ISO - 1	1980	1	2,760	\$382,020	\$59,231	\$0	\$441,251
788	20	HEALTH DEPT	001	HEALTH DEPT	204 BOWIE STREET	GEORGE WEST	TX	78022	X	RCV	ISO - 2	1958	1	1,964	\$343,190	\$83,509	\$0	\$426,699
974	20	HEALTH DEPT	002	PARKING PAVILION	204 BOWIE STREET	GEORGE WEST	TX	78022	C	RCV	ISO - 3	1970	1	800	\$27,330	\$0	\$0	\$27,330
975	20	HEALTH DEPT	999	SITE IMPROVEMENTS	204 BOWIE STREET	GEORGE WEST	TX	78022		RCV	ISO - 3	2040		0		\$0	\$28,880	\$28,880
931	21	LOC CITIZENS' COLLECTION STATION	001	CITIZENS' COLLECTION STATION OFFICE	COUNTY ROAD 176	ORANGE GROVE	TX	78372	X	RCV	ISO - 1	2018	1	224	\$17,760	\$2,753	\$0	\$20,513
1017	22	EXTENSION SERVICE & STORAGE ANNE	001	EXTENSION SERVICE & ANNEX	305 BOWIE STREET	GEORGE WEST	TX	78022	X	RCV	ISO - 3	2019	1	4,685	\$1,478,460	\$687,855	\$0	\$2,110,410
1204	22	EXTENSION SERVICE & STORAGE ANNE	999	SITE IMPROVEMENTS	305 BOWIE STREET	GEORGE WEST	TX	78022		RCV	ISO - 3	2019		0		\$0	\$4,210	\$4,210

930	23	JUSTICE OF THE PEACE BUILDING	001	JP BUILDING	210 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022	X	RCV	ISO - 4	2019	1	6,004	\$1,976,960	\$357,167	\$0	\$2,334,127
1205	23	JUSTICE OF THE PEACE BUILDING	999	SITE IMPROVEMENTS	210 LARRY BUSBY DRIVE	GEORGE WEST	TX	78022		RCV	ISO - 3	2019		0		\$0	\$4,110	\$4,110
1207	24	#1 Storage Barn	001	#1 Storage Barn	Legal Desc: Parcel 8977, Geo West, Block 19 Lot 9 & 10	GEORGE WEST	TX	78022		RCV		2025	1	384	\$16,600			\$16,600
1208	24	#2 Storage Barn	002	#2 Storage Barn	Legal Desc: Parcel 8977, Geo West, Block 19 Lot 9 & 10	GEORGE WEST	TX	78022		RCV		2025	1	384	\$16,600			\$16,600
1209	24	#3 Storage Barn	003	#3 Storage Barn	Legal Desc: Parcel 8977, Geo West, Block 19 Lot 9 & 10	GEORGE WEST	TX	78022		RCV		2025	1	384	\$16,600			\$16,600
1210	25	Live Oak County Park	001	Longhorn Park	550 Cemetery Road	GEORGE WEST	TX	78022		RCV		2024				\$14,150		\$14,150
1211	26	Sheriff Department	001	Firing Range	701 Cemetery Road	GEORGE WEST	TX	78022		RCV		2024			\$7,250	\$1,600		\$8,850

Construction Type	Coverage Basis	Special Flood Hazard Zones:		
ISO 1 – F, Frame	RCV – Replacement Cost Value	A	A99	AR/AH
ISO 2 – JM, Joisted Masonry	HIST – Historical Reconstruction Cost	AO	AR	AR/A0
ISO 3 – NC, Light Noncombustible	Value	AH	AR/A	V
ISO 4 –MNC, Masonry Noncombustible	ACV – Actual Cash Value	A1 – A30	AR/AE	V1 – V30
ISO 5 – MRF, Modified Fire Resistive	EXC – Excluded from Coverage	AE	AR/A1 – A30	VE
ISO 6 – FR, Fire Resistive				

## Property Schedule

Live Oak County

Coverage Period: 07/01/2025 - 07/01/2026

### Mobile Equipment

Item	Year	Make	Model	Serial Number	Inventory ID	Total Value	
243		KUBOTA	TRACTOR W/ TURF TIRES B232DTWO	33248	521	\$11,078	
244		KUBOTA	60 BELLY MOWER RCK60-29B	17956	522	\$2,400	
Items Scheduled Total -							Airport - Total

Item	Year	Make	Model	Serial Number	Inventory ID	Total Value	
169		JOHN DEERE	TRACTOR/LOADER/BACKHOE	306133	34	\$9,800	
Items Scheduled Total -							Landfill - Total

Item	Year	Make	Model	Serial Number	Inventory ID	Total Value	
1		FLAHERTY SEAMAN	CHIP SPREADER	86270	185	\$13,500	
7		CATERP LLAR	BACKHOE LOADER 420EIT (59 MO LEASE)	KMW00386	302	\$92,683	
8		CATERP LLAR	CS433E COMPACTOR	ASR0728	258	\$91,603	
9		CHALLENGER	TRACTOR MT 455B	N293061	257	\$50,314	
10	2002	CATERP LLAR	PNEUMATIC COMPACTOR	3XR00637	183	\$47,383	
11		FIAT ALLIS	LOADER FL14E	70727	2196	\$85,000	
14		JOHN DEERE	JD310A BACKHOE	371310T	54	\$7,037	
15	1990	BROCE	BROOM MDL RJ300	86613	40	\$13,765	
17		FIAT ALLIS	645 WHEEL LOADER	11Y04344	43	\$9,500	
159		JOHN DEERE	SHREDDER LX6	W00LX6X992499	243	\$1,000	
177		CHALLENGER	TRACTOR	CR35001	402	\$39,608	
242	2000	FIAT ALLIAS	FR120 WHEEL LOADER	R12029TC00681	504	\$54,910	
247	2013	CATERP LLAR	120M2	M9C00272	520	\$216,084	
257	2012	BOWMAG	ROLLER- BW177PDH3	901581551050	571	\$52,878	
260	1901	JOHN DEERE	MOTOR GRADER 770BH	DW770BH548411	577	\$4,500	
261		LAYMOR	SM400 SWEEPER	36258	667	\$48,950	
263		TIGER	TRB50CHP MOWER	TB5845HP	668	\$49,500	
270		BOMAG	DRUM ROLLER BW211D-5	101586081135	707	\$119,250	
275		ALLIS CHALMERS	MOTORGRADER	4A00961	761	\$6,200	
278		BOMAG	ROLLER	861538241009	LEASED	\$89,890	
279	2010	NEW HOLLAND	T5050 TRACTOR	ZAJN52406	775	\$26,000	
280		LAND PRIDE	RC2512-2 SHREDDER	1385009	773	\$10,800	
284		KUBOTA	BX22 TRACTOR	53249	804	\$11,500	
285		BUS HOG	2815-4 SHREDDER/CUTTER	1HFTR119073006	803	\$14,800	
288	2002	FIAT ALLIS	FG65C MOTOR GRADER	85S05464	849	\$32,500	
301	1998	FIAT ALLIS	MOTORGRADER FG65C	85S05565	971	\$75,000	
325	2019	JOHN DEERE	310L BACKHOE	1T0310LXVKF359693	1034	\$69,500	
		DEVELON	DL250 FRONT END LOADER	DWGCWLAFKC1010274	-	\$27,500	
		JOHN DEERE	R15 BATW NG SHREDDER 540	-	-	\$17,820	
	2018	BOBCAT	T590 SK D STEER	ALJU25664	-	\$40,000	
Items Scheduled Total -							Precinct 1, Commissioner - Total

Item	Year	Make	Model	Serial Number	Inventory ID	Total Value
3		CATERP LLAR	MOTOR GRADER 120H	CAF01023	299	\$163,614
25		CATERP LLAR	953C TRACK LOADER	2ZN05654	46	\$152,628
160		JOHN DEERE	BACKHOE	TBD	181	\$24,900
170		UNKNOWN	IMPLEMENTS	PCT #2	0	\$9,447
178	2008	CATERP LLAR	140M MOTORGRADER	B9D01652	400	\$230,669
256	2014	CATERP LLAR	420F ITC4E BACKHOE LOADER	0JWJ01691	574	\$120,064
264	2015	CATERP LLAR	CW14 ROLLER	LTJ00395	631	\$94,241
266		JOHN DEERE	5100E TRACTOR	LV5100E400851	666	\$78,742
272		WALK N ROLL	PACKER/ROLLER WR90 SERIES 3	WRC151066	700	\$26,830
273		JOHN DEERE	JOHN DEERE	P0HX10E023044	701	\$8,420
276	2015	CATERP LLAR	VIB COMPACTOR CP56B	0LHC00567	766	\$114,000
281		JOHN DEERE	6105E TRACTOR W/ BH 3815 SHREDDER	1P06105EEK0011910	788	\$85,466
286		SCAG	MOWER STI 61-DFI	R0800379	828	\$12,875
287	2020	CATERP LLAR	140 MOTOR GRADER	0N9400317	840	\$280,798
302	2018	BOMAG	SMOOTH DRUM ROLLER, BW211D	101586081363	1020	\$66,000
303		KUBOTA	TRACTOR M6S111HDC W/BOOM MOWER KB2200	KBUMJBDCPM1M52855	977	\$162,000
309		MODERN PREDATOR	15' ROTARY CUTTER	127000	1026	\$21,200
311	2022	JOHN DEERE	524 WHEEL LOADER	1DW524PACMLZ13225	999	\$130,836
312	2023	JOHN DEERE	LOADER 333G	1T0333GMPPF443204	1008	\$80,500
	2023	JOHN DEERE	CP24G COLD PLANER	1T0CP24GEP0000059	1041	\$14,800
	2024	JOHN DEERE	BA84C 84" ANGLE BROOM	1T0BA84CLP0001027	1042	\$14,800
	-	BLUE DIAMOND	331G BD 76" ROTOTILLER	149381	1043	\$14,800
		PREDATOR	15' ROTARY MOWER	127000	1026	\$21,200
		BATTLE ARMOR	CULVERT CLEANER W 5' EXTENSION	62724-CC	1051	\$5,895
Items Scheduled Total -						Precinct 2, Commissioner - Total

Item	Year	Make	Model	Serial Number	Inventory ID	Total Value
5		CATERP LLAR	120H MOTOR GRADER	6YN00295	29	\$84,398
37		CATERP LLAR	924G WHEEL LOADER (60 MO. LEASE)	0DDA02657	296	\$128,000
39	2007	CATERP LLAR	PS-150C PNEUMATIC ROLLER	FPS00682	297	\$75,483
185		CATERP LLAR	MAINTAINER 120H	CAF00253	30	\$86,779
238		CASE	580N LOADER BACKHOE	JJGN580NCBC540859	491	\$73,561
259	1992	WALDON	SWEEPMASTER II BROOM	22334	595	\$8,000
274	2008	JOHN DEERE	BATWING SHREDDER	W0CX15E006264	762	\$6,150
292		BOMAG	BW211D DRUM ROLLER	101586081853	852	\$134,426
293		BOMAG	BW211PD PADDED DRUM ROLLER	101586101099	853	\$144,935
295	2022	JOHN DEERE	M15 FLEX W NG CUTTER	1P00M15DCNA004904	882	\$19,800
296		CATERP LLAR	D5B DOZER CRAWLER	48X046705	883	\$35,000
299	2019	BOMAG	BW211D SMOOTH DRUM ROLLER	101586081737	1021	\$81,463
300	2021	BOMAG	BW211PD PAD DRUM ROLLER	101586101118	1022	\$103,849
304		JOHN DEERE	6415 TRACTOR W/DIAMOND MOWER M10007	L06415D546675	897	\$21,000
305	2005	ETNYRE	CHIP SPREADER	K6161	931	\$96,450
306		BOBCAT	SKID STEER LOADER S66 T4	B4SA20143	932	\$44,862
308	2010	CATERP LLAR	140M & MOTOGRADER	CAT0140MLD9G01024	1018	\$120,000
314		MOWER MAX	GEN 3 BOOM MOWER	MMB24001-24	1011	\$250,353
316	1979	CAT	DOZER D8K	77V1656	1014	\$80,000
318		DIAMOND	BOOM ROTARY MOWER 50"	43597	1017	\$13,181
319		JCB	BACKHOE LOADER	3141327	1015	\$117,250
320	2007	GEN E	SKYLIFT S60	S6007-17070	1031	\$19,000
321	2024	DEVELON	EXCAVATOR DX420LC W/ 520M LOADER	CECGU-0 I 0002	1032	\$260,000
322	2023	JOHN DEERE	5090E CAB UTILITY TRACTOR W/ 520M LOADER	1P05090ECN5073771 / 1P0520MXEPD105376	1045/1046	\$73,019
323	2023	JOHN DEERE	5090E CAB TRACTOR FT4 W/ 520M LOADER	1P05090EAP5075929 / 1P0520MXVPD107137	1047/1048	\$73,809
324		DITCH WITCH	TRACTOR 5110DD	5K0697		\$8,500
326	2020	MCCLOSKEY	I54V3 CRUSHER	90198		\$950,000
327	2023	MCCLOSKEY	STACKER	92231		\$135,000
330		JOHN DEERE	624K-II LOADER	1DW624KZVJF686767		\$87,000
		CATERP LLAR	140H	2ZK4594	-	\$100,000

Items Scheduled Total -

Precinct 3, Commissioner - Total

Item	Year	Make	Model	Serial Number	Inventory ID	Total Value
47		CATERP LLAR	120H MOTOR GRADER	CAF00711	114	\$142,182
48		CATERP LLAR	120H MOTOR GRADER	6YN00344	18	\$100,000
50		FIAT ALLIS	CRAWLER LOADER FL14C	51527	1280	\$45,000
51		HYPAC	C832B COMPACTOR	B208C1962V(#930)	17	\$18,000
54	1977	FIAT ALLIS	77 FIAT ALLIS LOADER W/R PPER FL10	110CA-105655	115	\$40,000
56		FIAT ALLIS	FIAT ALLIS M65 MOTOR GRADER	24A01321	37	\$6,900
166		HYPAC	C520AH COMPACTOR	109A22201834	72	\$23,000
246	1901	JOHN DEERE	5093E TRACTOR	1LV5D93ECCY540225	507	\$25,000
267		BUSH HOG	2815 FLEX WING MOWER W/CHA N	1220573	664	\$10,000
282		NEW HOLLAND	POWER STAR 100 TRACTOR	ELRT5100KJLE50643	794	\$50,206
283	2016	BROCE	BROOM RJT-350	409993	806	\$37,000
289		EXTEN A KUT II	540 MOWER ROTARY MOWER	EKII-01464	578	\$4,654
307		DYNAPAC	SMOOTH DRUM ROLLER 260D	7822US5328	913	\$37,500
310	1998	FIAT	MOTOR GRADER	85S05466	976	\$45,063
313	2024	JOHN DEERE	BACKHOE 310P	1T0310PACRFX06762	1009	\$120,525
315		JOHN DEERE	6120E TRACTOR W/ MOWER	1P06120EKP6251911	1012	\$164,656
317		CATERP LLAR	BACKHOE LOADER 420	H9X02889	1019	\$163,864
328	2018	CATERP LLAR	289D SKID STEER	TAW10562		\$18,700
329		DOOSAN	DL250-3 LOADER	DWGCWLWHC1010008		\$33,000
		SKYTRAK	FORKLIFT M L610924	6000M1E0959	-	\$12,000
Items Scheduled Total -						Precinct 4, Commissioner - Total

# **Workers' Compensation**



# LIVE OAK COUNTY

## Request for Insurance Proposals

### Workers' Compensation

Limits: Workers' Compensation Statutory  
Employers' Liability \$1,000,000

Assumed Experience Modifier: 0.99

Effective Date of Coverage: January 1, 2026-January 1, 2027

Member Name: Live Oak County

SUMMARY	
Pool Target Modifier	0.99
Multi-line Discount	
Alliance Participation Discount	

BREAKOUT				
Class Code	Class Code Description	Number of Employees	Estimated Payroll	Cost Allocation Factor
090140	Bldg. Maintenance & Janitors	6	\$204,822	2.076736
088100	Clerical	62	\$3,113,102	0.176254
056060	Co. & Drain Dist. Commissioners	4	\$250,941	0.206908
088330	Hospital Professional & Clerical	6	\$178,224	0.682028
075900	Landfill, Garbage Reduction	3	\$92,036	1.026874
077200	Law Enforcement	59	\$2,540,685	1.770207
088380	Library/Museum-Prof. & Clerical	8	\$169,922	0.183918
090790	Restaurant, Food Preparation	1	\$102,945	0.275876
055060	Road Employees-Paving, Repaving	35	\$1,680,465	1.900482
088550	Volunteers - Fire Fighters	20	\$104,000	3.617047
	Total Payroll/Employees	204	\$8,437,142	

FINANCIAL SUMMARY	

# Workers' Compensation Contribution & Coverage Declaration

This Contribution & Coverage Declaration (CCD) is part of the Coverage Documents between the Texas Association of Counties Risk Management Pool (Pool) and the Named Member shown above, subject to the terms, conditions, definitions, exclusions, and sublimits contained in the Coverage Documents, any endorsements, and the Interlocal Participation Agreement (IPA).

WORKERS' COMPENSATION	LIMITS
<b>Workers' Compensation Coverage: Part One of the Coverage Document applies to the Workers' Compensation Law in the State of Texas.</b>	
Each Accident	Statutory
Each Employee for Disease	Statutory
<b>Employers' Liability Coverage: Part Two of the Coverage Document applies to the work in the State of Texas. The Limits of the Pool's Liability under Part Two are:</b>	
Bodily Injury by Accident	\$1,000,000 Each Accident
Bodily Injury by Disease	\$1,000,000 Each Claimant
Aggregate per coverage period	\$2,000,000
<b>Optional Coverage</b>	
Elected Officials	Yes
Volunteers - Fire Fighters	Yes
Volunteers - Law Enforcement	No
Volunteers - Emergency Medical Personnel	No
Volunteers - All Others	No
Jurors	No
Election Workers (non-employees)	No
<b>WORKERS' COMPENSATION DEDUCTIBLE</b>	
Deductible (per Occurrence)	\$0
<b>WORKERS' COMPENSATION ANNUAL CONTRIBUTION</b>	

Proposers must provide answers to the following questions:

Question	Response
1. If claims by pool members in any given year are higher than expected, can the pool assess a surcharge or a pro-rata assessment to members?	
2. If the county decides to change WC providers a year or two down the road, who is responsible for claims run-off and the associated cost?	
3. If the county decides to hire another Workers' Comp provider, will the county be assessed any penalties for withdrawal?	
4. Does the provider offer custom-tailored loss control training suited to county jails or precinct barns?	
5. Are services and resources made available by the proposing firm to help control risk such as training resources, on-site technical assistance, or continuing education programs?	

## WORKERS' COMPENSATION AND EMPLOYERS' LIABILITY COVERAGE

### TEXAS VOLUNTEER WORKERS' COVERAGE AMENDATORY ENDORSEMENT

This endorsement provides coverage in addition to that provided under the Workers' Compensation and Employers' Liability coverage form for volunteers as listed below.

#### Schedule

Description of Risk	Estimated Payroll	Number of Employees
Volunteers - Fire Fighters	\$104,000.00	20

ALL OTHER TERMS, CONDITIONS AND EXCLUSIONS OF THE COVERAGE REMAIN UNCHANGED.

# LIVE OAK COUNTY

## LOSS RUNS

- GENERAL LIABILITY
- AUTO LIABILITY
- AUTO COMP & COLLISION
- CYBER LIABILITY (PREVIOUSLY INCLUDED IN PUBLIC OFFICIALS LIABILITY)
- PUBLIC OFFICIAL LIABILITY
- LAW ENFORCEMENT LIABILITY
- PROPERTY
- WORKERS' COMPENSATION

## Claim/Loss Report

Member Selected: **Live Oak County**

Coverage Period Year Range: **Between 2019 and 2025**

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
<b>Automobile Liability</b>										
				<b>Coverage Number: CAS-1490-20190816-1</b>		<b>Coverage Period: Aug-16-2019 - Aug-16-2020</b>				
AL20208361-1	Roxana Martinez	06/23/2020	Closed	LOAD NOT SECURED	\$169	\$0	\$169	\$0	\$0	\$169
<b>Totals: Aug 16, 2019 - Aug 16, 2020</b>	<b>Count of Claims:</b>	<b>1</b>			<b>\$169</b>	<b>\$0</b>	<b>\$169</b>	<b>\$0</b>	<b>\$0</b>	<b>\$169</b>
<b>Automobile Liability</b>										
				<b>Coverage Number: CAS-1490-20200816-1</b>		<b>Coverage Period: Aug-16-2020 - Aug-16-2021</b>				
AL20208720-2	Victor Delgado	08/31/2020	Closed	STRUCK BY VEHICLE	\$0	\$0	\$0	\$0	\$0	\$0
AL20208919-1	Thrifty Rental	10/02/2020	Closed	BACKED WITHOUT SAFETY	\$0	\$0	\$0	\$0	\$0	\$0
<b>Totals: Aug 16, 2020 - Aug 16, 2021</b>	<b>Count of Claims:</b>	<b>2</b>			<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Automobile Liability</b>										
				<b>Coverage Number: CAS-1490-20210816-1</b>		<b>Coverage Period: Aug-16-2021 - Aug-16-2022</b>				
AL20210831-1	Ramon Herrera	09/03/2021	Closed	STRUCK PARKED VEHICLE	\$1,330	\$0	\$1,330	\$0	\$0	\$1,330
AL20211269-1	Live Oak County	11/10/2021	Closed	STRUCK BY VEHICLE	\$2,697	\$0	\$2,697	(\$250)	\$0	\$2,447
AL20221722-2	Bee County	02/13/2022	Closed	OTHER CAUSE OF LOSS	\$6,693	\$0	\$6,693	\$0	\$0	\$6,693
<b>Totals: Aug 16, 2021 - Aug 16, 2022</b>	<b>Count of Claims:</b>	<b>3</b>			<b>\$10,720</b>	<b>\$0</b>	<b>\$10,720</b>	<b>(\$250)</b>	<b>\$0</b>	<b>\$10,470</b>
<b>Automobile Liability</b>										
				<b>Coverage Number: CAS-1490-20220816-1</b>		<b>Coverage Period: Aug-16-2022 - Aug-16-2023</b>				
AL20238142-1	Brian Sepulveda	04/20/2023	Closed	REARENDED	\$7,343	\$0	\$7,343	\$0	\$0	\$7,343
AL20238443-1	Live Oak County	06/14/2023	Closed	PARKING LOT ACCIDENT	\$643	\$0	\$643	\$0	\$0	\$643
<b>Totals: Aug 16, 2022 - Aug 16, 2023</b>	<b>Count of Claims:</b>	<b>2</b>			<b>\$7,985</b>	<b>\$0</b>	<b>\$7,985</b>	<b>\$0</b>	<b>\$0</b>	<b>\$7,985</b>
<b>Automobile Liability</b>										
				<b>Coverage Number: CAS-1490-20230816-1</b>		<b>Coverage Period: Aug-16-2023 - Aug-16-2024</b>				
AL20240385-1	Ivan Iglesias Navarro	03/27/2024	Closed	BACKED WITHOUT SAFETY	\$3,048	\$0	\$3,048	\$0	\$0	\$3,048
AL20241277-1	Maria Elizondo	07/24/2024	Closed	FAILURE TO MAINTAIN LANE	\$924	\$0	\$924	\$0	\$0	\$924
<b>Totals: Aug 16, 2023 - Aug 16, 2024</b>	<b>Count of Claims:</b>	<b>2</b>			<b>\$3,972</b>	<b>\$0</b>	<b>\$3,972</b>	<b>\$0</b>	<b>\$0</b>	<b>\$3,972</b>
<b>Automobile Liability</b>										
				<b>Coverage Number: CAS-1490-20240816-1</b>		<b>Coverage Period: Aug-16-2024 - Aug-16-2025</b>				
AL20242135-1	Chengchi Lee	11/30/2024	Closed	BACKED WITHOUT SAFETY	\$8,091	\$0	\$8,091	\$0	\$0	\$8,091
<b>Totals: Aug 16, 2024 - Aug 16, 2025</b>	<b>Count of Claims:</b>	<b>1</b>			<b>\$8,091</b>	<b>\$0</b>	<b>\$8,091</b>	<b>\$0</b>	<b>\$0</b>	<b>\$8,091</b>
<b>Automobile Physical Damage</b>										
				<b>Coverage Number: CAS-1490-20190816-1</b>		<b>Coverage Period: Aug-16-2019 - Aug-16-2020</b>				
APD20196964-1	Live Oak County	08/22/2019	Closed	WINDSHIELD REPLACENT-DEDTBL WILL APPLY	\$726	\$0	\$726	(\$500)	\$0	\$226
APD20197839-1	Live Oak County	08/30/2019	Closed	DAMAGE BY TIRE BLOWOUT	\$4,126	\$0	\$4,126	(\$500)	\$0	\$3,626
APD20207943-1	Live Oak County	03/12/2020	Closed	STRUCK AN ANIMAL	\$1,321	\$0	\$1,321	(\$500)	\$0	\$821
APD20208003-1	Live Oak County	04/04/2020	Closed	STRUCK AN ANIMAL	\$2,429	\$0	\$2,429	(\$500)	\$0	\$1,929
<b>Totals: Aug 16, 2019 - Aug 16, 2020</b>	<b>Count of Claims:</b>	<b>4</b>			<b>\$8,602</b>	<b>\$0</b>	<b>\$8,602</b>	<b>(\$2,000)</b>	<b>\$0</b>	<b>\$6,602</b>
<b>Automobile Physical Damage</b>										
				<b>Coverage Number: CAS-1490-20200816-1</b>		<b>Coverage Period: Aug-16-2020 - Aug-16-2021</b>				
APD20208642-1	Live Oak County	08/18/2020	Closed	STRUCK AN ANIMAL	\$2,770	\$0	\$2,770	(\$500)	\$0	\$2,270
APD20208720-1	Live Oak County	08/31/2020	Closed	STRUCK BY VEHICLE	\$1,729	\$0	\$1,729	\$0	(\$1,729)	\$0
APD20208929-1	Live Oak County	10/07/2020	Closed	STRUCK AN ANIMAL	\$5,806	\$0	\$5,806	(\$500)	\$0	\$5,306
APD20209245-1	Live Oak County	11/29/2020	Closed	STRUCK AN ANIMAL	\$684	\$0	\$684	(\$500)	\$0	\$184
APD20209247-1	Live Oak County	12/02/2020	Closed	STRUCK AN ANIMAL	\$6,202	\$0	\$6,202	(\$500)	\$0	\$5,702
APD20219525-1	Live Oak County	02/03/2021	Closed	STRUCK AN ANIMAL	\$2,906	\$0	\$2,906	(\$500)	\$0	\$2,406
APD20219847-1	Live Oak County	03/30/2021	Closed	RAN OFF ROADWAY	\$20,377	\$0	\$20,377	(\$500)	(\$2,500)	\$17,377

### Claim/Loss Report

Member Selected: **Live Oak County**

Coverage Period Year Range: **Between 2019 and 2025**

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
<b>Totals: Aug 16, 2020 Aug 16, 2021</b>		Count of Claims:	7		\$40,473	\$0	\$40,473	(\$3,000)	(\$4,229)	\$33,244
<b>Automobile Physical Damage</b>		Coverage Number: CAS 1490 20210816 1			Coverage Period: Aug 16 2021 Aug 16 2022					
APD20210977-1	Live Oak County	10/01/2021	Closed	STRUCK AN OBJECT	\$8,423	\$0	\$8,423	(\$500)	\$0	\$7,923
APD20210985-1	Live Oak County	09/26/2021	Closed	PURSUIT COLLISION	\$6,369	\$0	\$6,369	(\$500)	\$0	\$5,869
APD20211248-1	Live Oak County	10/30/2021	Closed	STRUCK AN ANIMAL	\$1,672	\$0	\$1,672	(\$500)	\$0	\$1,172
APD20211279-1	Live Oak County	11/16/2021	Closed	PURSUIT COLLISION	\$9,794	\$0	\$9,794	(\$500)	\$0	\$9,294
APD20221722-1	Live Oak County	02/13/2022	Closed	REARENDED	\$11,614	\$0	\$11,614	(\$500)	\$0	\$11,114
APD20222256-1	Live Oak County	06/15/2022	Closed	DAMAGE BY ANIMAL	\$2,765	\$0	\$2,765	(\$500)	\$0	\$2,265
<b>Totals: Aug 16, 2021 - Aug 16, 2022</b>		Count of Claims:	6		\$40,636	\$0	\$40,636	(\$3,000)	\$0	\$37,636
<b>Automobile Physical Damage</b>		Coverage Number: CAS 1490 20220816 1			Coverage Period: Aug 16 2022 Aug 16 2023					
APD20222828-1	Live Oak County	10/04/2022	Closed	STRUCK AN ANIMAL	\$11,886	\$0	\$11,886	(\$500)	\$0	\$11,386
APD20233619-1	Live Oak County	02/24/2023	Closed	WINDSHIELD REPAIR DEDTL WILL NOT APPLY	\$964	\$0	\$964	(\$500)	\$0	\$464
APD20237990-1	Live Oak County	04/05/2023	Closed	STRUCK AN ANIMAL	\$609	\$0	\$609	(\$500)	\$0	\$109
<b>Totals: Aug 16, 2022 Aug 16, 2023</b>		Count of Claims:	3		\$13,460	\$0	\$13,460	(\$1,500)	\$0	\$11,960
<b>Automobile Physical Damage</b>		Coverage Number: CAS 1490 20230816 1			Coverage Period: Aug 16 2023 Aug 16 2024					
APD20230018-1	Live Oak County	11/25/2023	Closed	DAMAGE BY ANIMAL	\$3,219	\$0	\$3,219	(\$1,000)	\$0	\$2,219
APD20230323-1	Live Oak County	12/02/2023	Closed	DAMAGE BY ANIMAL	\$3,540	\$0	\$3,540	(\$1,000)	\$0	\$2,540
APD20239698-1	Live Oak County	12/04/2023	Closed	DAMAGE BY ANIMAL	\$2,817	\$0	\$2,817	(\$1,000)	\$0	\$1,817
APD20240020-1	Live Oak County	01/15/2024	Closed	STRUCK BY VEHICLE	\$18,473	\$0	\$18,473	\$0	(\$11,151)	\$7,322
APD20240857-1	Live Oak County	05/05/2024	Closed	STRUCK AN OBJECT	\$1,844	\$0	\$1,844	(\$1,000)	\$0	\$844
APD20240858-1	Live Oak County	05/17/2024	Closed	HAIL	\$2,145	\$0	\$2,145	(\$1,000)	\$0	\$1,145
<b>Totals: Aug 16, 2023 Aug 16, 2024</b>		Count of Claims:	6		\$32,038	\$0	\$32,038	(\$5,000)	(\$11,151)	\$15,887
<b>Automobile Physical Damage</b>		Coverage Number: CAS 1490 20240816 1			Coverage Period: Aug 16 2024 Aug 16 2025					
APD20242392-1	Live Oak County	12/17/2024	Open	DAMAGE BY ANIMAL	\$4,909	\$1,091	\$6,000	(\$1,000)	\$0	\$5,000
<b>Totals: Aug 16, 2024 - Aug 16, 2025</b>		Count of Claims:	1		\$4,909	\$1,091	\$6,000	(\$1,000)	\$0	\$5,000
<b>General Liability</b>		Coverage Number: CAS 1490 20200816 1			Coverage Period: Aug 16 2020 Aug 16 2021					
GL20209222-1	Misty Gonzalez	11/19/2020	Closed	STRUCK A VEHICLE	\$2,628	\$0	\$2,628	\$0	\$0	\$2,628
GL20210659-1	Frontier Communications	07/16/2021	Closed	STRUCK UTILITY ABOVE GROUND	\$0	\$0	\$0	\$0	\$0	\$0
<b>Totals: Aug 16, 2020 Aug 16, 2021</b>		Count of Claims:	2		\$2,628	\$0	\$2,628	\$0	\$0	\$2,628
<b>General Liability</b>		Coverage Number: CAS 1490 20210816-1			Coverage Period: Aug-16 2021 Aug-16 2022					
GL20222216-1	Jeanna Alaniz	06/10/2022	Closed	OBJECT THROWN BY EQUIPMENT	\$470	\$0	\$470	\$0	\$0	\$470
<b>Totals: Aug 16, 2021 Aug 16, 2022</b>		Count of Claims:	1		\$470	\$0	\$470	\$0	\$0	\$470
<b>General Liability</b>		Coverage Number: CAS 1490 20220816-1			Coverage Period: Aug 16 2022 Aug 16 2023					
GL20238321-1	Kames Electric Coop	04/17/2023	Closed	BACKED INTO VEHICLE OR OBJECT	\$4,768	\$0	\$4,768	\$0	\$0	\$4,768
<b>Totals: Aug 16, 2022 Aug 16, 2023</b>		Count of Claims:	1		\$4,768	\$0	\$4,768	\$0	\$0	\$4,768
<b>Law Enforcement Liability</b>		Coverage Number: CAS 1490 20190816 1			Coverage Period: Aug 16 2019 Aug 16 2020					
LE20200364-1	George Lobb	04/15/2020	Closed	WRONGFUL SEARCH/SEIZURE	\$0	\$0	\$0	\$0	\$0	\$0



### Claim/Loss Report

Member Selected: **Live Oak County**

Coverage Period Year Range: **Between 2019 and 2025**

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
<b>Totals: Aug 16, 2019 - Aug 16, 2020</b>		Count of Claims:	1		\$0	\$0	\$0	\$0	\$0	\$0
<b>Law Enforcement Liability</b>		<b>Coverage Number: CAS-1490-20210816-1</b>			<b>Coverage Period: Aug-16-2021 - Aug-16-2022</b>					
LE20211005-1	Estate of Jason John Perez	10/04/2021	Reopened	JAIL CLAIMS-MEDICAL DENIAL	\$53,826	\$29,284	\$83,110	(\$10,000)	\$0	\$73,110
<b>Totals: Aug 16, 2021 - Aug 16, 2022</b>		Count of Claims:	1		\$53,826	\$29,284	\$83,110	(\$10,000)	\$0	\$73,110
<b>Law Enforcement Liability</b>		<b>Coverage Number: CAS-1490-20220816-1</b>			<b>Coverage Period: Aug-16-2022 - Aug-16-2023</b>					
LE20238570-1	Daniel Martin	06/30/2023	Closed	USE OF FORCE - EXCESSIVE	\$6,325	\$0	\$6,325	(\$6,325)	\$0	\$0
<b>Totals: Aug 16, 2022 - Aug 16, 2023</b>		Count of Claims:	1		\$6,325	\$0	\$6,325	(\$6,325)	\$0	\$0
<b>Property</b>		<b>Coverage Number: PR-1490-20190701-1</b>			<b>Coverage Period: Jul-01-2019 - Jul-01-2020</b>					
PR20208219-1	Live Oak County	05/26/2020	Closed	LIGHTNING/POWER SURGE	\$50,614	\$0	\$50,614	(\$1,000)	\$0	\$49,614
PR20208434-1	Live Oak County	04/07/2020	Closed	OTHER CAUSE OF PROPERTY DAMAGE	\$2,102	\$0	\$2,102	(\$1,000)	\$0	\$1,102
<b>Totals: Jul 1, 2019 - Jul 1, 2020</b>		Count of Claims:	2		\$52,716	\$0	\$52,716	(\$2,000)	\$0	\$50,716
<b>Property</b>		<b>Coverage Number: PR-1490-20200701-1</b>			<b>Coverage Period: Jul-01-2020 - Jul-01-2021</b>					
PR20208718-1	Live Oak County	08/03/2020	Closed	STRUCK BY OBJECT	\$1,794	\$0	\$1,794	(\$1,000)	\$0	\$794
PR20210291-1	Live Oak County	06/03/2021	Closed	WATER (INCLUDING SEWER)	\$2,324	\$0	\$2,324	(\$1,000)	\$0	\$1,324
<b>Totals: Jul 1, 2020 - Jul 1, 2021</b>		Count of Claims:	2		\$4,117	\$0	\$4,117	(\$2,000)	\$0	\$2,117
<b>Property</b>		<b>Coverage Number: PR-1490-20210701-1</b>			<b>Coverage Period: Jul-01-2021 - Jul-01-2022</b>					
PR20211085-1	Live Oak County	10/25/2021	Closed	OTHER CAUSE OF PROPERTY DAMAGE	\$2,464	\$0	\$2,464	(\$1,000)	\$0	\$1,464
PR20211703-1	Live Oak County	09/20/2021	Closed	MOISTURE INTRUSION / SEEPAGE	\$3,125	\$0	\$3,125	\$0	\$0	\$3,125
PR20221865-1	Live Oak County	05/10/2022	Closed	WATER (INCLUDING SEWER)	\$7,981	\$0	\$7,981	(\$1,000)	\$0	\$6,981
PR20221996-1	Live Oak County	05/27/2022	Closed	OTHER CAUSE OF PROPERTY DAMAGE	\$56,453	\$0	\$56,453	\$0	(\$21,907)	\$34,545
PR20228016-1	Live Oak County	04/01/2022	Closed	LIGHTNING/POWER SURGE	\$4,654	\$0	\$4,654	(\$1,000)	\$0	\$3,654
<b>Totals: Jul 1, 2021 - Jul 1, 2022</b>		Count of Claims:	5		\$74,678	\$0	\$74,678	(\$3,000)	(\$21,907)	\$49,770
<b>Property</b>		<b>Coverage Number: PR-1490-20220701-1</b>			<b>Coverage Period: Jul-01-2022 - Jul-01-2023</b>					
PR20222721-1	Live Oak County	07/20/2022	Closed	OTHER CAUSE OF PROPERTY DAMAGE	\$4,844	\$0	\$4,844	\$0	\$0	\$4,844
PR20238092-1	Live Oak County	04/04/2023	Closed	WATER (INCLUDING SEWER)	\$12,200	\$0	\$12,200	(\$5,000)	\$0	\$7,200
<b>Totals: Jul 1, 2022 - Jul 1, 2023</b>		Count of Claims:	2		\$17,044	\$0	\$17,044	(\$5,000)	\$0	\$12,044
<b>Property</b>		<b>Coverage Number: PR-1490-20230701-1</b>			<b>Coverage Period: Jul-01-2023 - Jul-01-2024</b>					
PR20239217-1	Live Oak County	09/14/2023	Closed	STRUCK BY OBJECT	\$0	\$0	\$0	\$0	\$0	\$0
PR20240841-1	Live Oak County	05/23/2024	Closed	WATER (INCLUDING SEWER)	\$1,364	\$0	\$1,364	\$0	\$0	\$1,364
<b>Totals: Jul 1, 2023 - Jul 1, 2024</b>		Count of Claims:	2		\$1,364	\$0	\$1,364	\$0	\$0	\$1,364
<b>Property</b>		<b>Coverage Number: PR-1490-20240701-1</b>			<b>Coverage Period: Jul-01-2024 - Jul-01-2025</b>					
PR20241505-1	Live Oak County	08/15/2024	Closed	WATER (INCLUDING SEWER)	\$1,410	\$0	\$1,410	\$0	\$0	\$1,410
<b>Totals: Jul 1, 2024 - Jul 1, 2025</b>		Count of Claims:	1		\$1,410	\$0	\$1,410	\$0	\$0	\$1,410
<b>Public Official Liability</b>		<b>Coverage Number: CAS-1490-20200816-1</b>			<b>Coverage Period: Aug-16-2020 - Aug-16-2021</b>					
PO20210747-1	Rosie Shipman	08/10/2021	Closed	WRONGFUL TERMINATION - ADA	\$2,155	\$0	\$2,155	(\$2,155)	\$0	\$0
<b>Totals: Aug 16, 2020 - Aug 16, 2021</b>		Count of Claims:	1		\$2,155	\$0	\$2,155	(\$2,155)	\$0	\$0
<b>Public Official Liability</b>		<b>Coverage Number: CAS-1490-20210816-1</b>			<b>Coverage Period: Aug-16-2021 - Aug-16-2022</b>					
PO20211240-1	Kirsten Driskill	11/16/2021	Closed	DISCRIMINATION - RETALIATION	\$3,045	\$0	\$3,045	(\$3,045)	\$0	\$0
PO20220033-1	Sharon Lemons	03/04/2022	Closed	WRONGFUL TERMINATION - OTHER	\$2,610	\$0	\$2,610	(\$2,610)	\$0	\$0

### Claim/Loss Report

Member Selected: **Live Oak County**

Coverage Period Year Range: **Between 2019 and 2025**

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
Totals: Aug 16, 2021 - Aug 16, 2022		Count of Claims:	2		\$5,655	\$0	\$5,655	(\$5,655)	\$0	\$0
<b>Public Official Liability</b>		Coverage Number: CAS-1490-20240816-1			Coverage Period: Aug-16-2024 - Aug-16-2025					
PO20241885-1	Tina Crowe	10/21/2024	Open	WRONGFUL TERMINATION - RETALIATION	\$6,253	\$13,747	\$20,000	(\$4,809)	\$0	\$15,191
PO20252693-1	Live Oak County	03/06/2025	Open	1ST PARTY - DATA BREACH BY 3RD PRTY	\$0	\$20,000	\$20,000	\$0	\$0	\$20,000
Totals: Aug 16, 2024 - Aug 16, 2025		Count of Claims:	2		\$6,253	\$33,747	\$40,000	(\$4,809)	\$0	\$35,191
<b>Workers' Compensation</b>		Coverage Number: WC-1490-20190101-1			Coverage Period: Jan-01-2019 - Jan-01-2020					
6816981	Bryant Dove	01/04/2019	Closed	Fall, Slip, or Trip Injury On Same Level	\$0	\$0	\$0	\$0	\$0	\$0
6823229	Flora Deleon	01/08/2019	Closed	Burn or Scald-Heat or Cold Exposures Contact With	\$0	\$0	\$0	\$0	\$0	\$0
6827566	Eriel Pacheco	01/22/2019	Closed	Struck or Injured By Object Being Lifted or Handle	\$205	\$0	\$205	\$0	\$0	\$205
6845206	Veronica Guerrero	03/11/2019	Closed	Strain or Injury By Twisting	\$549	\$0	\$549	\$0	\$0	\$549
6849820	Maria Rios	03/27/2019	Closed	Fall, Slip, or Trip Injury On Stairs	\$0	\$0	\$0	\$0	\$0	\$0
6858947	Johnny Berlanga	04/20/2019	Closed	Caught In, Under, or Between Object Handled	\$0	\$0	\$0	\$0	\$0	\$0
6864960	Gena Guerra	05/08/2019	Closed	Strain Or Injury By Repetitive Motion	\$0	\$0	\$0	\$0	\$0	\$0
6880514	Antonio Salinas	07/02/2019	Closed	Fall, Slip, or Trip Injury On Stairs	\$3,339	\$0	\$3,339	\$0	\$0	\$3,339
6883906	Johnny Gomez	07/12/2019	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$0	\$0	\$0	\$0	\$0	\$0
6887449	Joann Busby	07/23/2019	Closed	Fall, Slip, or Trip Injury On Same Level	\$0	\$0	\$0	\$0	\$0	\$0
6968149	Daniel Ramirez	07/30/2019	Reclosed	Strain or Injury By Twisting	\$1,456	\$0	\$1,456	\$0	\$0	\$1,456
6968676	Ashley Ruiz	07/30/2019	Closed	Struck or Injured By Object Being Lifted or Handle	\$0	\$0	\$0	\$0	\$0	\$0
6973159	Angelica Bulsterbaum	08/08/2019	Closed	Strain or Injury By Lifting	\$3,014	\$0	\$3,014	\$0	\$0	\$3,014
6979230	John Reyes	08/20/2019	Closed	Strain or Injury By Pushing or Pulling	\$0	\$0	\$0	\$0	\$0	\$0
6987151	Carl Keylich	09/06/2019	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$309	\$0	\$309	\$0	\$0	\$309
7004268	John Reyna	10/02/2019	Closed	Fall, Slip, or Trip Injury On Stairs	\$0	\$0	\$0	\$0	\$0	\$0
7004281	Jaime Guzman	10/02/2019	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$0	\$0	\$0	\$0	\$0	\$0
7006146	Colton Richardson	10/08/2019	Reclosed	Burn or Scald-Heat or Cold Exposures Contact With	\$629	\$0	\$629	\$0	\$0	\$629
7013841	Johnny Berlanga	09/28/2019	Closed	Strain or Injury By Lifting	\$568	\$0	\$568	\$0	\$0	\$568
7015685	Jeanna Alaniz	10/29/2019	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$0	\$0	\$0	\$0	\$0	\$0
7026913	Victoriano Ybanez	12/02/2019	Closed	Fall, Slip, or Trip Injury From Different Level (E	\$0	\$0	\$0	\$0	\$0	\$0
7034932	Paul Peaman	12/25/2019	Closed	Fall, Slip, or Trip Injury On Stairs	\$141	\$0	\$141	\$0	\$0	\$141
Totals: Jan 1, 2019 - Jan 1, 2020		Count of Claims:	22		\$10,210	\$0	\$10,210	\$0	\$0	\$10,210
<b>Workers' Compensation</b>		Coverage Number: WC-1490-20200101-1			Coverage Period: Jan-01-2020 - Jan-01-2021					
7042449	Misty Gonzalez	01/20/2020	Closed	Fall, Slip, or Trip Injury Into Openings	\$0	\$0	\$0	\$0	\$0	\$0
7051325	Leopoldo Vasquez	02/21/2020	Reclosed	Cut, Puncture, Scrape-Injured By Hand tool, Utensi	\$491	\$0	\$491	\$0	\$0	\$491
7061518	Fidel Salinas	03/30/2020	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$263	\$0	\$263	\$0	\$0	\$263
7103780	Victoriano Ybanez	08/11/2020	Closed	Struck or Injured By Object Being Lifted or Handle	\$0	\$0	\$0	\$0	\$0	\$0
7109050	Colton Richard	09/04/2020	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$369	\$0	\$369	\$0	\$0	\$369
7116131	Lucy Ruiz	10/06/2020	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$0	\$0	\$0	\$0	\$0	\$0
7116138	Leopoldo Vasquez	10/06/2020	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$0	\$0	\$0	\$0	\$0	\$0
7130538	Antonio Salinas	11/06/2020	Closed	Strain or Injury By Not Otherwise Classified	\$74,388	\$0	\$74,388	\$0	\$0	\$74,388
7132578	Victoriano Ybanez	11/16/2020	Closed	Miscellaneous Causes Not Otherwise Classified	\$734	\$0	\$734	\$0	\$0	\$734
7135047	Jeanne Baldeschwiler	12/01/2020	Closed	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$2,574	\$0	\$2,574	\$0	\$0	\$2,574
7135731	Tyler Saenz	12/04/2020	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$0	\$0	\$0	\$0	\$0	\$0
7136085	Eriel Pacheco	11/17/2020	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$378	\$0	\$378	\$0	\$0	\$378



### Claim/Loss Report

Member Selected: **Live Oak County**

Coverage Period Year Range: **Between 2019 and 2025**

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
7140442	Jorge Medina	12/26/2020	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$0	\$0	\$0	\$0	\$0	\$0
Totals: Jan 1, 2020 - Jan 1, 2021		Count of Claims:	13		\$79,197	\$0	\$79,197	\$0	\$0	\$79,197
<b>Workers' Compensation</b>					Coverage Number: WC-1490-20210101-1		Coverage Period: Jan-01-2021 - Jan-01-2022			
4A2107F1A7B0001	Tobias Chamberlain	07/13/2021	Closed	Miscellaneous Causes Absorption, Ingestion or Inha	\$0	\$0	\$0	\$0	\$0	\$0
4A21084BCD0001	Eriel Pacheco	08/24/2021	Closed	Cut, Puncture, Scrape-Injured By Hand tool, Utensi	\$24	\$0	\$24	\$0	\$0	\$24
4A21101169D0001	Emmanuel Garza	10/19/2021	Closed	Cut, Puncture, Scrape-Injured By Not Otherwise Cla	\$0	\$0	\$0	\$0	\$0	\$0
4A2110A6AAC0001	Jeanna Alaniz	10/07/2021	Closed	Struck or Injured By Hand tool or Machine in Use	\$0	\$0	\$0	\$0	\$0	\$0
4A21110F8VF0001	Dana Davis	11/03/2021	Closed	Fall, Slip, or Trip Injury On Stairs	\$16,414	\$0	\$16,414	\$0	\$0	\$16,414
4A21110S3YY0001	Gilberto Garcia	11/16/2021	Closed	Motor Vehicle Collision or Sideswipe With Another	\$0	\$0	\$0	\$0	\$0	\$0
4A21110T27M0001	Jeanna Alaniz	11/18/2021	Closed	Struck or Injured By Object Being Lifted or Handle	\$0	\$0	\$0	\$0	\$0	\$0
4A211205F5J0001	Paul Pearman	12/02/2021	Closed	Cut, Puncture, Scrape-Injured By Not Otherwise Cla	\$0	\$0	\$0	\$0	\$0	\$0
4A211208V8B0001	Jeff Garcia	11/30/2021	Closed	Burn or Scald-Heat or Cold Exposures Contact With	\$0	\$0	\$0	\$0	\$0	\$0
4A21120KNAJ0001	Paul Pearman	12/16/2021	Closed	Pandemic-Includes disease epidemic that has spread	\$418	\$0	\$418	\$0	\$0	\$418
4A21120Q6R90001	Victoriano Ybanez	12/20/2021	Closed	Strain or Injury By Lifting	\$0	\$0	\$0	\$0	\$0	\$0
4A22010UANT0001	James Nolan	12/29/2021	Closed	Pandemic-Includes disease epidemic that has spread	\$0	\$0	\$0	\$0	\$0	\$0
7157047	Leopold Vasquez	03/02/2021	Closed	Burn or Scald-Heat or Cold Exposures Contact With	\$0	\$0	\$0	\$0	\$0	\$0
7157048	Tyler Saenz	03/02/2021	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$0	\$0	\$0	\$0	\$0	\$0
7163548	John Reyna	04/06/2021	Closed	Strain or Injury By Not Otherwise Classified	\$726	\$0	\$726	\$0	\$0	\$726
7171717	Veronica Valverde	04/20/2021	Reclosed	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$0	\$0	\$0	\$0	\$0	\$0
7173486	Victoriano Ybanez	04/21/2021	Closed	Fall, Slip, or Trip Injury From Different Level (E	\$341	\$0	\$341	\$0	\$0	\$341
7181870	Marca Rios	06/21/2021	Closed	Fall, Slip, or Trip Injury On Stairs	\$0	\$0	\$0	\$0	\$0	\$0
Totals: Jan 1, 2021 - Jan 1, 2022		Count of Claims:	18		\$17,923	\$0	\$17,923	\$0	\$0	\$17,923
<b>Workers' Compensation</b>					Coverage Number: WC-1490-20220101-1		Coverage Period: Jan-01-2022 - Jan-01-2023			
4A22010HXC40001	Gladys Ramirez	01/24/2022	Reclosed	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$13,632	\$0	\$13,632	\$0	(\$4)	\$13,628
4A220201BQD0001	Gomez Dustie	01/24/2022	Reclosed	Pandemic-Includes disease epidemic that has spread	\$155	\$0	\$155	\$0	\$0	\$155
4A220202A3K0001	Katherine Peck	01/28/2022	Reclosed	Pandemic-Includes disease epidemic that has spread	\$253	\$0	\$253	\$0	\$0	\$253
4A220202B6Q0001	Desiree Berlanga	02/03/2022	Reclosed	Pandemic-Includes disease epidemic that has spread	\$416	\$0	\$416	\$0	\$0	\$416
4A220206V7J0001	Eriel Pacheco	02/14/2022	Closed	Fall, Slip, or Trip Injury On Same Level	\$0	\$0	\$0	\$0	\$0	\$0
4A22020UBYT0001	John Reyes	01/19/2022	Closed	Pandemic-Includes disease epidemic that has spread	\$11	\$0	\$11	\$0	\$0	\$11
4A2203CS5W90001	Rodney Urquizo	03/11/2022	Closed	Strain or Injury By Twisting	\$26,379	\$0	\$26,379	\$0	\$0	\$26,379
4A2205RB5Q10001	David Ybanez	05/24/2022	Closed	Miscellaneous Causes Person in Act of a Crime	\$378	\$0	\$378	\$0	\$0	\$378
4A2205RB6HS0001	Jasmine Gutierrez	05/24/2022	Closed	Miscellaneous Causes Person in Act of a Crime	\$704	\$0	\$704	\$0	\$0	\$704
4A2206P8H2G0001	Sara Lindsey	06/22/2022	Closed	Fall, Slip, or Trip Injury On Same Level	\$0	\$0	\$0	\$0	\$0	\$0
4A2207D0FDP0001	Cordero Hasette	07/09/2022	Closed	Struck or Injured By Not Otherwise Classified	\$856	\$0	\$856	\$0	\$0	\$856
4A22087WX9K0001	Rodney Urquizo	07/30/2022	Closed	Pandemic-Includes disease epidemic that has spread	\$11	\$0	\$11	\$0	\$0	\$11
4A2208G1NX40001	Patsy Ybanez	07/27/2022	Closed	Pandemic-Includes disease epidemic that has spread	\$0	\$0	\$0	\$0	\$0	\$0
4A2208QBGS0001	Wayne Barnhart	05/17/2022	Closed	Strain or Injury By Not Otherwise Classified	\$11	\$0	\$11	\$0	\$0	\$11
4A2208RCMM30001	John Reyna	08/08/2022	Closed	Pandemic-Includes disease epidemic that has spread	\$11	\$0	\$11	\$0	\$0	\$11
4A2208SDTPW0001	Lacy Ruiz	01/11/2022	Closed	Pandemic-Includes disease epidemic that has spread	\$11	\$0	\$11	\$0	\$0	\$11
4A2208TFXF40001	Wayne Barnhart	03/16/2022	Closed	Strain or Injury By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2209CX9QC0001	Jeanna Alaniz	09/10/2022	Closed	Burn or Scald-Heat or Cold Exposures Contact With	\$0	\$0	\$0	\$0	\$0	\$0
4A2209XZY50001	Ramiro Buenostro	09/28/2022	Closed	Struck or Injured By Falling or Flying Object	\$0	\$0	\$0	\$0	\$0	\$0
4A2210CNP3C0001	Esmerelda Vigar	10/11/2022	Closed	Fall, Slip, or Trip Injury On Stairs	\$300	\$0	\$300	\$0	\$0	\$300

### Claim/Loss Report

Member Selected: **Live Oak County**

Coverage Period Year Range: **Between 2019 and 2025**

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
4A2212MMLXS0001	Brenda Randolph	12/20/2022	Closed	Caught In, Under, or Between Not Otherwise Classif	\$133	\$0	\$133	\$0	\$0	\$133
Totals: Jan 1, 2022 - Jan 1, 2023		Count of Claims:	21		\$43,261	\$0	\$43,261	\$0	(\$4)	\$43,257
<b>Workers' Compensation</b>					<b>Coverage Number: WC-1490-20230101-1</b>		<b>Coverage Period: Jan-01-2023 - Jan-01-2024</b>			
4A230195JX0001	David Garza	01/10/2023	Closed	Burn or Scald-Heat or Cold Exposures Contact With	\$315	\$0	\$315	\$0	\$0	\$315
4A2301C7LW/G0001	Aren Pena	01/10/2023	Closed	Miscellaneous Causes Person in Act of a Crime	\$0	\$0	\$0	\$0	\$0	\$0
4A2301C7MLK0001	Brad Butler	01/11/2023	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$333	\$0	\$333	\$0	\$0	\$333
4A2301C7MZT0001	Joe Guerra	01/12/2023	Open	Struck or Injured By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2301C7N3P0001	James Nesbitt	01/11/2023	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$404	\$0	\$404	\$0	\$0	\$404
4A2301C7NL40001	Wyatt Dugosh	01/10/2023	Closed	Struck or Injured By Not Otherwise Classified	\$250	\$0	\$250	\$0	\$0	\$250
4A2301C7PLS0001	Nickole Gutierrez	01/10/2023	Closed	Struck or Injured By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2301C7T5Z0001	Victorino Ybanez	01/12/2023	Closed	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$3,440	\$0	\$3,440	\$0	\$0	\$3,440
4A2301D8V8J0001	Dennis Gallagher	01/11/2023	Reclosed	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$11,269	\$0	\$11,269	\$0	(\$36)	\$11,233
4A2301NGPX00001	Paul Pearman	01/19/2023	Closed	Struck or Injured By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2303HWM/D90001	Zachary Durham	03/15/2023	Closed	Struck or Injured By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2303W4DLZ0001	Amanda Gutierrez	03/28/2023	Closed	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$0	\$0	\$0	\$0	\$0	\$0
4A23051290W0001	Ezra Asevedo	05/01/2023	Closed	Struck or Injured By Not Otherwise Classified	\$262	\$0	\$262	\$0	\$0	\$262
4A2305B83XZ0001	Analicia Perry	05/11/2023	Closed	Struck or Injured By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A23087H7W10001	Joannie Garcia	08/06/2023	Closed	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$736	\$0	\$736	\$0	\$0	\$736
4A2308JRPZ50001	Joe Munoz, Jr.	08/15/2023	Closed	Striking Against or Stepping On Stationary Object	\$202	\$0	\$202	\$0	\$0	\$202
4A2310H879C0001	Pamela Woodmansee	10/16/2023	Closed	Fall, Slip, or Trip Injury On Same Level	\$3,418	\$0	\$3,418	\$0	\$0	\$3,418
4A2310SHZX90001	Roberto Cuevas	10/25/2023	Closed	Cut, Puncture, Scrape-Injured By Object Being Lift	\$1,415	\$0	\$1,415	\$0	\$0	\$1,415
4A2311F0MFY0001	Gena Guerra	11/08/2023	Closed	Strain or Injury By Lifting	\$0	\$0	\$0	\$0	\$0	\$0
4A2311H2CPG0001	Adolfo Perez	11/15/2023	Closed	Strain or Injury By Not Otherwise Classified	\$550	\$0	\$550	\$0	\$0	\$550
4A2312GZ0K50001	Ramiro Buenrostro	12/15/2023	Closed	Fall, Slip, or Trip Injury From Liquid or Grease S	\$0	\$0	\$0	\$0	\$0	\$0
4A2312GZ6JT0001	Johnny Gautreaux	12/14/2023	Closed	Struck or Injured By Fellow Worker; Patient or Oth	\$0	\$0	\$0	\$0	\$0	\$0
C366506727000101	Jorge Medina	01/12/2023	Closed	Miscellaneous Causes Gunshot	\$3,783	\$0	\$3,783	\$0	\$0	\$3,783
Totals: Jan 1, 2023 - Jan 1, 2024		Count of Claims:	23		\$26,376	\$0	\$26,376	\$0	(\$36)	\$26,340
<b>Workers' Compensation</b>					<b>Coverage Number: WC-1490-20240101-1</b>		<b>Coverage Period: Jan-01-2024 - Jan-01-2025</b>			
4A2403MZBL60001	Kymberly Williams	03/20/2024	Closed	Strain or Injury By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2403NZV9M0001	Johnny Berlanga	03/14/2024	Closed	Strain or Injury By Lifting	\$474	\$0	\$474	\$0	\$0	\$474
4A24048HNL40001	Travis Grosche	04/06/2024	Closed	Miscellaneous Causes Person in Act of a Crime	\$0	\$0	\$0	\$0	\$0	\$0
4A2404JSH5Y0001	Cynthia Scott	04/17/2024	Closed	Miscellaneous Causes Person in Act of a Crime	\$0	\$0	\$0	\$0	\$0	\$0
4A2406NNKH0001	Jim Murray	06/21/2024	Closed	Miscellaneous Causes Not Otherwise Classified	\$290	\$0	\$290	\$0	\$0	\$290
4A2407SNQ060001	Mende Stewart	07/25/2024	Closed	Fall, Slip, or Trip Injury On Stairs	\$0	\$0	\$0	\$0	\$0	\$0
4A2408LCZW/B0001	Norma Coronado	08/19/2024	Closed	Struck or Injured By Object Handled by Others	\$0	\$0	\$0	\$0	\$0	\$0
4A24110N1DP0001	Uvaldo Cahap	10/29/2024	Closed	Strain or Injury By Lifting	\$1,361	\$0	\$1,361	\$0	\$0	\$1,361
4A24129T5800001	Jarrod Yuhass	12/09/2024	Open	Struck or Injured By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2412CW4VF0001	Victoriano Ybanez	12/09/2024	Open	Strain or Injury By Twisting	\$8,935	\$76,364	\$85,299	\$0	\$0	\$85,299
4A2412Q5CF00001	Leesa Ray	12/23/2024	Open	Fall, Slip, or Trip Injury Slipped, Did Not Fall	\$496	\$14,104	\$14,600	\$0	\$0	\$14,600
Totals: Jan 1, 2024 - Jan 1, 2025		Count of Claims:	11		\$11,555	\$90,469	\$102,024	\$0	\$0	\$102,024
<b>Workers' Compensation</b>					<b>Coverage Number: WC-1490-20250101-1</b>		<b>Coverage Period: Jan-01-2025 - Jan-01-2026</b>			
4A2501DW0XJ0001	Lacy Ruiz	01/12/2025	Closed	Struck or Injured By Not Otherwise Classified	\$0	\$0	\$0	\$0	\$0	\$0
4A2501FW4W80001	Valerie Smith-Castillo	01/12/2025	Open	Cut, Puncture, Scrape-Injured By Hand tool, Utensi	\$269	(\$269)	\$0	\$0	\$0	\$0

### Claim/Loss Report

Member Selected: **Live Oak County**

Coverage Period Year Range: **Between 2019 and 2025**

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
4A2501FW79D0001	Cody Blundell	01/12/2025	Open	Miscellaneous Causes Person in Act of a Crime	\$0	\$0	\$0	\$0	\$0	\$0
4A2501GXL7T0001	Leesa Ray	01/12/2025	Open	Miscellaneous Causes Cumulative, Not Otherwise Cla	\$132	\$36,602	\$36,733	\$0	\$0	\$36,733
4A2502L14GG0001	Geneva Garcia	02/18/2025	Open	Fall, Slip, or Trip Injury Not Otherwise Classifie	\$0	\$0	\$0	\$0	\$0	\$0
Totals: Jan 1, 2025 - Jan 1, 2026	Count of Claims:	5			\$401	\$36,332	\$36,733	\$0	\$0	\$36,733
<b>Automobile Liability</b>										
Totals: Aug 16, 2019- Aug 16, 2020	Count of Claims:	1			\$169	\$0	\$169	\$0	\$0	\$169
Totals: Aug 16, 2020- Aug 16, 2021	Count of Claims:	2			\$0	\$0	\$0	\$0	\$0	\$0
Totals: Aug 16, 2021- Aug 16, 2022	Count of Claims:	3			\$10,720	\$0	\$10,720	(\$250)	\$0	\$10,470
Totals: Aug 16, 2022- Aug 16, 2023	Count of Claims:	2			\$7,985	\$0	\$7,985	\$0	\$0	\$7,985
Totals: Aug 16, 2023- Aug 16, 2024	Count of Claims:	2			\$3,972	\$0	\$3,972	\$0	\$0	\$3,972
Totals: Aug 16, 2024- Aug 16, 2025	Count of Claims:	1			\$8,091	\$0	\$8,091	\$0	\$0	\$8,091
Automobile Liability		11			\$30,938	\$0	\$30,938	(\$250)	\$0	\$30,688
<b>Automobile Physical Damage</b>										
Totals: Aug 16, 2019- Aug 16, 2020	Count of Claims:	4			\$8,602	\$0	\$8,602	(\$2,000)	\$0	\$6,602
Totals: Aug 16, 2020- Aug 16, 2021	Count of Claims:	7			\$40,473	\$0	\$40,473	(\$3,000)	(\$4,229)	\$33,244
Totals: Aug 16, 2021- Aug 16, 2022	Count of Claims:	6			\$40,636	\$0	\$40,636	(\$3,000)	\$0	\$37,636
Totals: Aug 16, 2022- Aug 16, 2023	Count of Claims:	3			\$13,460	\$0	\$13,460	(\$1,500)	\$0	\$11,960
Totals: Aug 16, 2023- Aug 16, 2024	Count of Claims:	6			\$32,038	\$0	\$32,038	(\$5,000)	(\$11,151)	\$15,887
Totals: Aug 16, 2024- Aug 16, 2025	Count of Claims:	1			\$4,909	\$1,091	\$6,000	(\$1,000)	\$0	\$5,000
Automobile Physical Damage		27			\$140,119	\$1,091	\$141,210	(\$15,500)	(\$15,380)	\$110,329
<b>General Liability</b>										
Totals: Aug 16, 2020- Aug 16, 2021	Count of Claims:	2			\$2,628	\$0	\$2,628	\$0	\$0	\$2,628
Totals: Aug 16, 2021- Aug 16, 2022	Count of Claims:	1			\$470	\$0	\$470	\$0	\$0	\$470
Totals: Aug 16, 2022- Aug 16, 2023	Count of Claims:	1			\$4,768	\$0	\$4,768	\$0	\$0	\$4,768
General Liability		4			\$7,866	\$0	\$7,866	\$0	\$0	\$7,866
<b>Law Enforcement Liability</b>										
Totals: Aug 16, 2019- Aug 16, 2020	Count of Claims:	1			\$0	\$0	\$0	\$0	\$0	\$0
Totals: Aug 16, 2021- Aug 16, 2022	Count of Claims:	1			\$53,826	\$29,284	\$83,110	(\$10,000)	\$0	\$73,110
Totals: Aug 16, 2022- Aug 16, 2023	Count of Claims:	1			\$6,325	\$0	\$6,325	(\$6,325)	\$0	\$0
Law Enforcement Liability		3			\$60,151	\$29,284	\$89,435	(\$16,325)	\$0	\$73,110
<b>Property</b>										
Totals: Jul 1, 2019- Jul 1, 2020	Count of Claims:	2			\$52,716	\$0	\$52,716	(\$2,000)	\$0	\$50,716
Totals: Jul 1, 2020- Jul 1, 2021	Count of Claims:	2			\$4,117	\$0	\$4,117	(\$2,000)	\$0	\$2,117
Totals: Jul 1, 2021- Jul 1, 2022	Count of Claims:	5			\$74,678	\$0	\$74,678	(\$3,000)	(\$21,907)	\$49,770
Totals: Jul 1, 2022- Jul 1, 2023	Count of Claims:	2			\$17,044	\$0	\$17,044	(\$5,000)	\$0	\$12,044
Totals: Jul 1, 2023- Jul 1, 2024	Count of Claims:	2			\$1,364	\$0	\$1,364	\$0	\$0	\$1,364
Totals: Jul 1, 2024- Jul 1, 2025	Count of Claims:	1			\$1,410	\$0	\$1,410	\$0	\$0	\$1,410
Property		14			\$151,329	\$0	\$151,329	(\$12,000)	(\$21,907)	\$117,422
<b>Public Official Liability</b>										
Totals: Aug 16, 2020- Aug 16, 2021	Count of Claims:	1			\$2,155	\$0	\$2,155	(\$2,155)	\$0	\$0
Totals: Aug 16, 2021- Aug 16, 2022	Count of Claims:	2			\$5,655	\$0	\$5,655	(\$5,655)	\$0	\$0
Totals: Aug 16, 2024- Aug 16, 2025	Count of Claims:	2			\$6,253	\$33,747	\$40,000	(\$4,809)	\$0	\$35,191



### Claim/Loss Report

Member Selected: [Live Oak County](#)

Coverage Period Year Range: [Between 2019 and 2025](#)

Claim Number	Claimant Full Name	Loss Date	Status	Cause of Loss	Total Paid	Total Outstanding Reserve	Subtotal	Deductible	Loss Recoveries	Total
Public Official Liability		5			\$14,063	\$33,747	\$47,810	(\$12,619)	\$0	\$35,191
<b>Workers' Compensation</b>										
Totals: Jan 1, 2019- Jan 1, 2020	Count of Claims:	22			\$10,210	\$0	\$10,210	\$0	\$0	\$10,210
Totals: Jan 1, 2020- Jan 1, 2021	Count of Claims:	13			\$79,197	\$0	\$79,197	\$0	\$0	\$79,197
Totals: Jan 1, 2021- Jan 1, 2022	Count of Claims:	18			\$17,923	\$0	\$17,923	\$0	\$0	\$17,923
Totals: Jan 1, 2022- Jan 1, 2023	Count of Claims:	21			\$43,261	\$0	\$43,261	\$0	(\$4)	\$43,257
Totals: Jan 1, 2023- Jan 1, 2024	Count of Claims:	23			\$26,376	\$0	\$26,376	\$0	(\$36)	\$26,340
Totals: Jan 1, 2024- Jan 1, 2025	Count of Claims:	11			\$11,555	\$90,469	\$102,024	\$0	\$0	\$102,024
Totals: Jan 1, 2025- Jan 1, 2026	Count of Claims:	5			\$401	\$36,332	\$36,733	\$0	\$0	\$36,733
Workers' Compensation		113			\$188,923	\$126,801	\$315,724	\$0	(\$40)	\$315,684
Automobile Liability	Count of Claims	11			\$30,938	\$0	\$30,938	(\$250)	\$0	\$30,688
Automobile Physical Damage	Count of Claims	27			\$140,119	\$1,091	\$141,210	(\$15,500)	(\$15,380)	\$110,329
General Liability	Count of Claims	4			\$7,866	\$0	\$7,866	\$0	\$0	\$7,866
Law Enforcement Liability	Count of Claims	3			\$60,151	\$29,284	\$89,435	(\$16,325)	\$0	\$73,110
Property	Count of Claims	14			\$151,329	\$0	\$151,329	(\$12,000)	(\$21,907)	\$117,422
Public Official Liability	Count of Claims	5			\$14,063	\$33,747	\$47,810	(\$12,619)	\$0	\$35,191
Workers' Compensation	Count of Claims	113			\$188,923	\$126,801	\$315,724	\$0	(\$40)	\$315,684
Grand Total:		177			\$593,388	\$190,923	\$784,311	(\$56,694)	(\$37,327)	\$690,290

# Aviation Commercial General Liability

LIVE OAK COUNTY  
Request for Insurance Proposals

**AVIATION COMMERCIAL GENERAL  
LIABILITY DECLARATIONS**

\*Coverage Period Requested: September 12, 2025 to September 12, 2026

POLICY PERIOD: FROM <u>September 12, 2024</u> TO <u>September 12, 2025</u> AT 12:01 A.M. TIME AT YOUR MAILING ADDRESS SHOWN ABOVE
--

IN RETURN FOR THE PAYMENT OF THE PREMIUM, AND SUBJECT TO ALL THE TERMS OF THIS POLICY, WE AGREE WITH YOU TO PROVIDE THE INSURANCE AS STATED IN THIS POLICY.

**LIMITS OF INSURANCE**

EACH OCCURRENCE LIMIT	\$ <u>1,000,000</u>	
DAMAGE TO PREMISES		
RENTED TO YOU LIMIT	\$ <u>50,000</u>	Any one premises
MEDICAL EXPENSE LIMIT	\$ <u>1,000</u>	Any one person
PERSONAL & ADVERTISING INJURY AGGREGATE LIMIT		\$ <u>1,000,000</u>
GENERAL AGGREGATE LIMIT		\$ <u>NOT APPLICABLE</u>
PRODUCTS/COMPLETED OPERATIONS AGGREGATE LIMIT		\$ <u>1,000,000</u>
HANGARKEEPERS LIMIT		
EACH AIRCRAFT LIMIT	\$ <u>100,000</u>	
EACH LOSS LIMIT	\$ <u>100,000</u>	
HANGARKEEPER'S DEDUCTIBLE	\$ <u>2,500</u>	Each aircraft

**DESCRIPTION OF BUSINESS**

FORM OF BUSINESS:

☐ INDIVIDUAL      ☐ PARTNERSHIP      ☐ JOINT VENTURE      ☐ TRUST

☐ LIMITED LIABILITY COMPANY      ☒ ORGANIZATION, INCLUDING A CORPORATION (BUT NOT INCLUDING A PARTNERSHIP, JOINT VENTURE OR LIMITED LIABILITY COMPANY)

BUSINESS DESCRIPTION: AIRPORT OPERATOR

**ALL PREMISES YOU OWN, RENT OR OCCUPY**

ADDRESS OF ALL PREMISES YOU OWN, RENT OR OCCUPY

LIVE OAK COUNTY AIRPORT (8T6)  
GEORGE WEST, TX  
AND ALL PREMISES NECESSARY OR INCIDENTAL TO THE AVIATION OPERATION OF NAMED INSURED.

**LIMITATION OF COVERAGE TO DESIGNATED  
AIRCRAFT PRODUCTS OR WORK**

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE FORM

SCHEDULE

<b>"Your Products" / "Your Work":</b>
SALE OF FUEL & OIL

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

This insurance applies only to "bodily injury", "property damage", and groundings arising out of "your products" or "your work" shown in the schedule.


All other provisions of this policy remain the same.

This endorsement becomes effective September 12, 2024 to be attached to and hereby made a part of  
Policy No. AP 003393672-26 issued to COUNTY OF LIVE OAK

By NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

Endorsement No. 2

Date of Issue February 6, 2025 RNP

By   
(Authorized Representative)

CGL400 (3/05)

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## ELECTRONIC DATA EVENT LIABILITY EXCLUSION (LIIBA)

In consideration of an additional premium of \$ INCLUDED, the Commercial General Liability Coverage Form is amended as follows:

Exclusion **p.** under **COVERAGE A** is hereby deleted and replaced with the following:

- (1) any form of mental injury, mental anguish, shock or fright, unless resulting from corporeal injury, caused by:
  - (a) a delay in, cancellation of or non-provision of air transportation and associated services;
  - (b) unauthorized access to and/or use of a person's or organization's confidential, proprietary or personal information;
- (2) "Property Damage" to "Electronic Data" arising out of a "Data Event".

However, this exclusion shall not apply to such liability otherwise covered by the operative section(s) of this Policy caused by or resulting in a crash fire explosion or collision or a recorded in-flight emergency causing abnormal "aircraft" operation.

As used herein:

"Data Event" means any access to, inability to access, loss of, loss of use of, damage to, corruption of, alteration to or disclosure of "Electronic Data".

"Electronic Data" means information, facts or programs stored as or on, created or used on, or transmitted to or from computer software, including systems and applications software, hard or floppy disks, CD-ROMs, tapes, drives, cells, data processing devices or any other media which are used with electronically controlled equipment.

All other provisions of this policy remain the same.

All other provisions of this policy remain the same.


This endorsement becomes effective September 12, 2024 to be attached to and hereby made a part of Policy No. AP 003393672-26 issued to COUNTY OF LIVE OAK

By NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

Endorsement No. 3

Date of Issue February 6, 2025 RNP

CGL1644 (06/21)

By   
(Authorized Representative)



## DATE RECOGNITION LIMITED COVERAGE CLAUSE AVN2002A

In consideration of the additional premium of \$ INCLUDED :

WHEREAS the Policy of which this Endorsement forms part includes the Date Recognition Exclusion Clause (Clause AVN2000A), it is hereby understood and agreed that, subject to all terms and provisions of this Endorsement, Clause AVN2000A shall not apply to any sums which the Insured shall become legally liable to pay, and (if so required by the Policy) shall pay (including costs awarded against the Insured) in respect of:

1. accidental "bodily injury", fatal or otherwise, or "loss" of or damage to property caused by an "aircraft" accident occurring during the Policy Period and arising out of a risk insured under the Policy; and/or
2. accidental "bodily injury", fatal or otherwise, or "loss" of or damage to property caused by an accident, other than an "aircraft" accident, occurring during the Policy Period and arising out of a risk insured under the Policy. For the avoidance of doubt, solely for the purposes of this paragraph 2. and without prejudice to the meaning of the words in any other context, "bodily injury" shall mean only physical corporeal injury and unless arising directly therefrom shall not include mental or psychological injury.

### PROVIDED THAT:

1. Coverage provided pursuant to this endorsement shall be subject to all terms, conditions, limitations, warranties, exclusions and cancellation provisions of this Policy (except as specifically provided herein), and nothing in this Endorsement extends coverage beyond that which is provided by the Policy.
2. Nothing in this Endorsement shall provide any coverage:
  - a. applying in excess of any scheduled underlying insurance and/or in respect of any non aviation risks; and/or
  - b. In respect of grounding of any "aircraft"; and/or
  - c. in respect of loss of use of any property unless it arises out of physical damage to or destruction of property in the accident giving rise to a claim under the Policy.
3. The Insured agrees that it has an obligation to disclose in writing to the Insurers during the Policy Period any material facts relating to the Date Recognition Conformity of the Insured's operations, equipment and products.

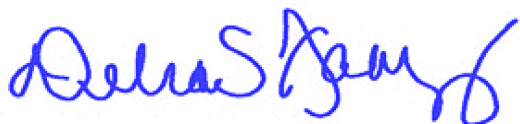
All other provisions of this policy remain the same.

This endorsement becomes effective September 12, 2024 to be attached to and hereby made a part of Policy No. AP 003393672-26 issued to COUNTY OF LIVE OAK

By NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

Endorsement No. 7

Date of Issue February 6, 2025 RNP

By   
(Authorized Representative)

## EXCLUSION DELETION ENDORSEMENT

Liability Coverage  
(Terrorism Risk Insurance Program Reauthorization Act of 2015)

In consideration of an additional premium of \$900(INCLUDED), this policy is amended to provide such coverage as is set forth below:

(A) EXCLUSION DELETION

Endorsement UE1066 - entitled Terrorism Exclusion - Certified Acts - is hereby deleted from this policy. The deletion of UE1066 shall in no way affect the provisions of the War, Hi-Jacking and Other Perils Exclusion Clause (Aviation), Form No. AVN48B, or any amendments thereto.

(B) LIMITATION OF LIABILITY

The limit of the Company's liability for the coverage contemplated by this Endorsement shall be included within and shall not be in addition to the limits of liability provided under this policy.


All other provisions of this policy remain the same.

This endorsement becomes effective September 12, 2024 to be attached to and hereby made a part of Policy No. AP 003393672-26 issued to COUNTY OF LIVE OAK

By NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA

Endorsement No. 12

Date of Issue February 6, 2025 RNP

By   
(Authorized Representative)

UE858 (01/15)

# LIVE OAK COUNTY

## LOSS RUNS

- AVIATION



# AIG Loss Run

**Policy :** 0003393672-029-005 COUNTY OF LIVE OAK  
0003393672-029-006 COUNTY OF LIVE OAK  
0003393672-029-007 COUNTY OF LIVE OAK  
0003393672-029-008 COUNTY OF LIVE OAK  
0003393672-029-009 COUNTY OF LIVE OAK  
0003393672-029-010 COUNTY OF LIVE OAK

**Filters:** Status = ALL

**Requester ID:** 102178

**Report Date / Time:** 03/11/2025 15:33 EST

**Valuation Date:** 03/10/2025

**Source:** US/CA

The AIG Loss Run is a detail report, providing claim and financial information.  
Run additional reports using IntelliRisk at <https://aig.com/ir>.

Certain claim information may not be available in this report, since data availability can vary based on the insurance program or benefit state (due to regulatory considerations).  
The content contained in this report is subject to privacy and security laws and should be handled in accordance with the applicable laws and regulations. This report is intended for review and use by authorized representatives of the insured or other parties authorized by the insured solely for legitimate business reasons. The information contained herein should be treated as privileged and confidential. If you are not the intended recipient, you are hereby notified that any disclosure, copy or distribution of this information is strictly prohibited, as is the taking of any action by you in reliance on its contents. If you received this communication in error, please notify us immediately.

AIG Loss Run  
Aerospace

Policy : 0003393672-029-005 COUNTY OF LIVE OAK 09/12/2019 - 09/12/2020

Report Date / Time: 03/11/2025 15:33 EST  
Valuation Date: 03/10/2025  
Currency: USD

Claimant Name	OneClaim #	Div/H.O.	Major Class Code/Description			Adjusting Exp /			
Claim #	Receipt Date	Status	Loss Description		Indemnity	Medical	Alloc Exp	Outstanding	Total
Loss Date	Cause Code	Closed Dt	Claim Examiner Email		Paid	Paid	Paid	Reserves	Recoveries
Coins Ind									Total
Claim Type Description									Incurred
014/									
No Claims for Policy 0003393672-029-005 / Criteria					.00	.00	.00 / .00	.00	.00
							.00 /		
Pol-Asco-Mod: 0003393672-029-005 Claim Count = 0					.00	.00	.00	.00	.00

AIG Loss Run  
Aerospace

Policy : 0003393672-029-006 COUNTY OF LIVE OAK 09/12/2020 - 09/12/2021

Report Date / Time: 03/11/2025 15:33 EST  
Valuation Date: 03/10/2025  
Currency: USD

Claimant Name	OneClaim #	Div/H.O.	Major Class Code/Description			Adjusting Exp /			
Claim #	Receipt Date	Status	Loss Description		Indemnity	Medical	Alloc Exp	Outstanding	Total
Loss Date	Cause Code	Closed Dt	Claim Examiner Email		Paid	Paid	Paid	Reserves	Recoveries
Coins Ind									Total
Claim Type Description									Incurred
014/									
No Claims for Policy 0003393672-029-006 / Criteria					.00	.00	.00 / .00	.00	.00
Pol-Asco-Mod: 0003393672-029-006 Claim Count = 0					.00	.00	.00 / .00	.00	.00

AIG Loss Run  
Aerospace

Policy : 0003393672-029-007 COUNTY OF LIVE OAK 09/12/2021 - 09/12/2022

Report Date / Time: 03/11/2025 15:33 EST  
Valuation Date: 03/10/2025  
Currency: USD

Claimant Name	OneClaim #	Div/H.O.	Major Class Code/Description			Adjusting Exp /			
Claim #	Receipt Date	Status	Loss Description		Indemnity	Medical	Alloc Exp	Outstanding	Total
Loss Date	Cause Code	Closed Dt	Claim Examiner Email		Paid	Paid	Paid	Reserves	Recoveries
Coins Ind									Total
Claim Type Description									Incurred
014/									
No Claims for Policy 0003393672-029-007 / Criteria					.00	.00	.00 / .00	.00	.00
Pol-Asco-Mod: 0003393672-029-007 Claim Count = 0					.00	.00	.00 / .00	.00	.00

AIG Loss Run  
Aerospace

Policy : 0003393672-029-008 COUNTY OF LIVE OAK 09/12/2022 - 09/12/2023

Report Date / Time: 03/11/2025 15:33 EST  
Valuation Date: 03/10/2025  
Currency: USD

Claimant Name	OneClaim #	Div/H.O.	Major Class Code/Description			Adjusting Exp /			
Claim #	Receipt Date	Status	Loss Description		Indemnity	Medical	Alloc Exp	Outstanding	Total
Loss Date	Cause Code	Closed Dt	Claim Examiner Email		Paid	Paid	Paid	Reserves	Recoveries
Coins Ind									Total
Claim Type Description									Incurred
014/									
No Claims for Policy 0003393672-029-008 / Criteria					.00	.00	.00 / .00	.00	.00
Pol-Asco-Mod: 0003393672-029-008 Claim Count = 0					.00	.00	.00 / .00	.00	.00



AIG Loss Run  
Aerospace

Policy : 0003393672-029-009 COUNTY OF LIVE OAK 09/12/2023 - 09/12/2024

Report Date / Time: 03/11/2025 15:33 EST  
Valuation Date: 03/10/2025  
Currency: USD

Claimant Name	OneClaim #	Div/H.O.	Major Class Code/Description			Adjusting Exp /			
Claim #	Receipt Date	Status	Loss Description		Indemnity	Medical	Alloc Exp	Outstanding	Total
Loss Date	Cause Code	Closed Dt	Claim Examiner Email		Paid	Paid	Paid	Reserves	Recoveries
Coins Ind									Total
Claim Type Description									Incurred
014/									
No Claims for Policy 0003393672-029-009 / Criteria					.00	.00	.00 / .00	.00	.00
							.00 /		
Pol-Asco-Mod: 0003393672-029-009 Claim Count = 0					.00	.00	.00	.00	.00

AIG Loss Run  
Aerospace

Policy : 0003393672-029-010 COUNTY OF LIVE OAK 09/12/2024 - 09/12/2025

Report Date / Time: 03/11/2025 15:33 EST  
Valuation Date: 03/10/2025  
Currency: USD

Claimant Name	OneClaim #	Div/H.O.	Major Class Code/Description			Adjusting Exp /			
Claim #	Receipt Date	Status	Loss Description		Indemnity	Medical	Alloc Exp	Outstanding	Total
Loss Date	Cause Code	Closed Dt	Claim Examiner Email		Paid	Paid	Paid	Reserves	Recoveries
Coins Ind									Total
Claim Type Description									Incurred
014/									
No Claims for Policy 0003393672-029-010 / Criteria					.00	.00	.00 / .00	.00	.00
Pol-Asco-Mod: 0003393672-029-010 Claim Count = 0					.00	.00	.00 / .00	.00	.00
Totals For Policy: 0003393672 Claim Count = 0					.00	.00	.00 / .00	.00	.00
Aerospace Report Totals: Claim Count = 0					.00	.00	.00 / .00	.00	.00

Healthcare  
Practitioner's/Services  
Professional Liability

**COVERAGE SCHEDULE:**

This policy includes only those Coverage Parts designated below by "X" as purchased. If a Coverage Part is not expressly designated as purchased, this policy does not include such Coverage Part.

Coverage Part	Coverage Part Purchased	Coverage Part Limits of Liability	Coverage Part Deductible	Coverage Part Retroactive Date
<b>A.</b> Specified Medical Professions Professional Liability Insurance Coverage Part – Claims Made Coverage	Yes <u>  X  </u> No <u>      </u>	\$1,000,000 Each Claim \$3,000,000 Aggregate	\$1,000 Each Claim	05/21/1993

\*Policy Period Requested: May 21, 2025 to May 21, 2026

# LIVE OAK COUNTY

## LOSS RUNS

- HEALTH CARE PRACTITIONER'S SERVICES  
PROFESSIONAL LIABILITY

\*None reported by current insurance carrier

# Volunteer Fire Dept.

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Auto Liability

General Liability

Portable Equipment

Management Liability

## FOREWORD

The actual insuring agreements are in the policies, not in this summary of coverages. This summary is not binding on your organization, VFIS or the insurance companies we represent. Actual coverage is provided only by the policy.

This document reflects **renewal** coverage information that is not yet effective as of the document preparation date.

Policies included in this summary:



## GENERAL INFORMATION

**First Named Insured:** COUNTY OF LIVE OAK

**Mailing Address:** PO BOX 699  
GEORGE WEST, TX 78022

**Coverage Applies To:**

- LAGARTO VOLUNTEER FIRE DEPARTMENT
- GEORGE WEST VOLUNTEER FIRE DEPARTMENT
- SWINNEY SWITCH VOLUNTEER FIRE DEPARTMENT
- THREE RIVERS VOLUNTEER FIRE DEPARTMENT
- WHITSETT VOLUNTEER FIRE DEPARTMENT

**\*Policy Period: 08/16/2025 to 08/16/2026**

**PORTABLE EQUIPMENT**

Insurer: National Union Fire Insurance Company of Pittsburgh, Pa.

**Blanket Portable Equipment Coverage**

<b><u>Covered For</u></b>	<b><u>Limit</u></b>	<b><u>Deductible</u></b>
All causes of physical loss unless excluded	Guaranteed Replacement Cost	\$1,000

If Portable Equipment coverage is provided on a blanket basis, coverage is provided for all portable firefighting, ambulance and rescue related equipment owned or furnished for your regular use.

**Coverage Extensions**

<b>Personal Effects</b>	Primary / Replacement Cost / No Deductible
<b>Temporarily Borrowed Portable Equipment</b>	\$50,000
<b>Deductible Waiver</b>	Included
<b>Watercraft</b>	Up to 100 Horsepower
<b>Personal Watercraft (jet skis and waverunners)</b>	Included
<b>Trailers Used Primarily to Transport Covered PE</b>	Included



**AUTO**

Insurer: National Union Fire Insurance Company of Pittsburgh, Pa.

<b><u>Coverage</u></b>	<b><u>Symbols</u></b>	<b><u>Limits</u></b>
Bodily Injury / Property Damage Combined Single Limit	1	\$1,000,000
"No Fault" or Statutory Personal Injury Protection	5	Included
Medical Payments		Not Included
Uninsured Motorists	10*	\$85,000
Underinsured Motorists Insurance	10*	\$85,000
Physical Damage Comprehensive	7,8	see Schedule of Vehicles
Physical Damage Collision	7,8	see Schedule of Vehicles

\* For Symbol 10, refer to policy for details.

**Liability Coverage Extensions**

<b>Hired and Borrowed Vehicles</b>	Included (Excess)
<b>Commandeered Automobile</b>	Included (Primary)
<b>Volunteers/Employees as insureds under Non-Owned Automobiles</b>	Included (Primary)
<b>Garage Liability</b>	Included
<b>Fellow Member Liability</b>	Included

**Physical Damage Coverage Extensions**

<b>Deductible Waiver</b>	Included
<b>Freezing of Attached Special Equipment</b>	Included
<b>Volunteers' or Employees' Personal Automobiles</b>	Reimburse the deductible up to \$2,500 if insurance is carried or actual cash value if no insurance is carried
<b>Hired, Borrowed or Commandeered Vehicles</b>	Included (ACV; Primary)
<b>Customized Vehicles Extension</b>	Included
<b>Towing and Labor</b>	Incurred Cost Max of \$5,000
<b>Recertification</b>	Included
<b>Full Glass Coverage</b>	Included
<b>Garagekeepers Insurance</b>	Included (\$50,000; Primary)
<b>Removal of Apparatus from Environmentally Sensitive Areas</b>	Included as part of claim adjustment expense

Named Insured's Business	Rating Basis	Number
EMERGENCY SERVICE ORGANIZATION	Number of volunteers/employees	85
Extended coverage		

## BUSINESS AUTO COVERAGE FORM

Various provisions in this policy restrict coverage. Read the entire policy carefully to determine rights, duties and what is and is not covered.

Throughout this policy the words "you" and "your" refer to the Named Insured shown in the Declarations. The words "we", "us" and "our" refer to the company providing this insurance.

Other words and phrases that appear in quotation marks have special meaning. Refer to Section V – Definitions.

### SECTION I – COVERED AUTOS

Item Two of the Declarations shows the "autos" that are covered "autos" for each of your coverages. The following numerical symbols describe the "autos" that may be covered "autos". The symbols entered next to a coverage on the Declarations designate the only "autos" that are covered "autos".

#### A. Description Of Covered Auto Designation Symbols

Symbol	Description Of Covered Auto Designation Symbols	
1	Any "Auto"	
2	Owned "Autos" Only	Only those "autos" you own (and for Covered Autos Liability Coverage any "trailers" you don't own while attached to power units you own). This includes those "autos" you acquire ownership of after the policy begins.
3	Owned Private Passenger "Autos" Only	Only the private passenger "autos" you own. This includes those private passenger "autos" you acquire ownership of after the policy begins.
4	Owned "Autos" Other Than Private Passenger "Autos" Only	Only those "autos" you own that are not of the private passenger type (and for Covered Autos Liability Coverage any "trailers" you don't own while attached to power units you own). This includes those "autos" not of the private passenger type you acquire ownership of after the policy begins.
5	Owned "Autos" Subject To No-fault	Only those "autos" you own that are required to have no-fault benefits in the state where they are licensed or principally garaged. This includes those "autos" you acquire ownership of after the policy begins provided they are required to have no-fault benefits in the state where they are licensed or principally garaged.
6	Owned "Autos" Subject To A Compulsory Uninsured Motorists Law	Only those "autos" you own that because of the law in the state where they are licensed or principally garaged are required to have and cannot reject Uninsured Motorists Coverage. This includes those "autos" you acquire ownership of after the policy begins provided they are subject to the same state uninsured motorists requirement.
7	Specifically Described "Autos"	Only those "autos" described in Item Three of the Declarations for which a premium charge is shown (and for Covered Autos Liability Coverage any "trailers" you don't own while attached to any power unit described in Item Three).
8	Hired "Autos" Only	Only those "autos" you lease, hire, rent or borrow. This does not include any "auto" you lease, hire, rent or borrow from any of your "employees", partners (if you are a partnership), members (if you are a limited liability company) or members of their households.
9	Non-owned "Autos" Only	Only those "autos" you do not own, lease, hire, rent or borrow that are used in connection with your business. This includes "autos" owned by your "employees", partners (if you are a partnership), members (if you are a limited liability company) or members of their households but only while used in your business or your personal affairs.

19	Mobile Equipment Subject To Compulsory Or Financial Responsibility Or Other Motor Vehicle Insurance Law Only	Only those "autos" that are land vehicles and that would qualify under the definition of "mobile equipment" under this policy if they were not subject to a compulsory or financial responsibility law or other motor vehicle insurance law where they are licensed or principally garaged.
----	--	---

## B. Owned Autos You Acquire After The Policy Begins

1. If Symbols **1, 2, 3, 4, 5, 6** or **19** are entered next to a coverage in Item Two of the Declarations, then you have coverage for "autos" that you acquire of the type described for the remainder of the policy period.
2. But, if Symbol **7** is entered next to a coverage in Item Two of the Declarations, an "auto" you acquire will be a covered "auto" for that coverage only if:
  - a. We already cover all "autos" that you own for that coverage or it replaces an "auto" you previously owned that had that coverage; and
  - b. You tell us within 30 days after you acquire it that you want us to cover it for that coverage.

## C. Certain Trailers, Mobile Equipment And Temporary Substitute Autos

If Covered Autos Liability Coverage is provided by this Coverage Form, the following types of vehicles are also covered "autos" for Covered Autos Liability Coverage:

1. "Trailers" with a load capacity of 2,000 pounds or less designed primarily for travel on public roads.
2. "Mobile equipment" while being carried or towed by a covered "auto".
3. Any "auto" you do not own while used with the permission of its owner as a temporary substitute for a covered "auto" you own that is out of service because of its:
  - a. Breakdown;
  - b. Repair;
  - c. Servicing;
  - d. "Loss"; or
  - e. Destruction.

## SECTION II – COVERED AUTOS LIABILITY COVERAGE

### A. Coverage

We will pay all sums an "insured" legally must pay as damages because of "bodily injury" or "property damage" to which this insurance applies, caused by an "accident" and resulting from the ownership, maintenance or use of a covered "auto".

We will also pay all sums an "insured" legally must pay as a "covered pollution cost or expense" to which this insurance applies, caused by an "accident" and resulting from the ownership, maintenance or use of covered "autos". However, we will only pay for the "covered pollution cost or expense" if there is either "bodily injury" or "property damage" to which this insurance applies that is caused by the same "accident".

We have the right and duty to defend any "insured" against a "suit" asking for such damages or a "covered pollution cost or expense". However, we have no duty to defend any "insured" against a "suit" seeking damages for "bodily injury" or "property damage" or a "covered pollution cost or expense" to which this insurance does not apply. We may investigate and settle any claim or "suit" as we consider appropriate. Our duty to defend or settle ends when the Covered Autos Liability Coverage Limit of Insurance has been exhausted by payment of judgments or settlements.

### 1. Who Is An Insured

The following are "insureds":

- a. You for any covered "auto".
- b. Anyone else while using with your permission a covered "auto" you own, hire or borrow except:
  - (1) The owner or anyone else from whom you hire or borrow a covered "auto".

This exception does not apply if the covered "auto" is a "trailer" connected to a covered "auto" you own.

**Schedule of Vehicles**

<b>Vehicle No.</b>	<b>Year</b>	<b>Make &amp; Model</b>	<b>VIN</b>	<b>ACV</b>	<b>Agreed Value</b>	<b>Comp. Ded.</b>	<b>Coll. Ded.</b>
1	1983	FORD PUMPER	1FDXN80K5DVA20426		\$46,457	\$500	\$500
2	1991	FORD BRUSH VEH	1FDJF37GXMKA47372		\$13,880	\$500	\$500
3	1979	FORD PUMPER	F70CVFB0190		N/A	N/A	N/A
4							
5	2002	FORD BRUSH VEH	1FDWF37FX2EB70534		\$28,000	\$500	\$500
6	2004	FORD PUMPER	1FDAF57P14ED12805		\$90,000	\$500	\$500
7	2004	FORD BRUSH VEH	1FDAF57P04EA84490		\$91,548	\$500	\$500
8	1998	E-ONE PUMPER LDH	1FV6JLCB6WH905492		\$109,000	\$500	\$500
9							
10	2007	INT'L PUMPER	1HTMVAFL97J446505		\$102,520	\$500	\$500
11	2007	INT'L PUMPER	1HTMKAZR27H457443		\$198,957	\$500	\$500
12	2000	FREIGHTLINER PUMPER	1FV3HJAA1YHF60780		\$50,000	\$500	\$500
13	2008	FORD BRUSH VEH	3FRXF75F68V069848		\$175,000	\$500	\$500
14	2011	FORD FIRST RESPONDER	1FDUF5HT0BEA02778		\$89,067	\$500	\$500
15	1978	AMERICAN PUMPER	CE146031		\$21,500	\$500	\$500
16	1993	AMERICAN GENERAL BRUSH VEH	500991		\$63,500	\$500	\$500
17	1986	AM GENERAL BRUSH VEH	C53200423		\$55,000	\$500	\$500
18	1999	DODGE BRUSH VEH	1B7MC3369XJ541708		\$20,000	\$500	\$500
19	2006	INTL BRUSH VEH	1HTMMAAL16H224833		\$100,000	\$500	\$500
20	2007	FREIGHTLINER BRUSH VEH	1FVACXDJ17DX41823		\$64,000	\$500	\$500
21	1998	FORD BRUSH VEH	1FDXF80C5WVA32035		\$13,000	\$500	\$500
22	2011	INTL TANKER	1HTWGAZR7BJ368639		\$159,098	\$500	\$500
23	2016	FORD FIRST RESPONDER	1FT8W3B62GEB78848		\$47,000	\$500	\$500
24	2016	FORD RESCUE LT	1FD8W3HT6GEC53348		\$108,943	\$500	\$500
25	2000	STEWART STEVENSON BRUSH VEH	T012228EFMH		\$86,000	\$500	\$500
26	1997	FORD PUMPER	1FDYF80EXVVA42306		\$26,000	\$500	\$500
27	1990	BMV TANKER	2500313		\$30,000	\$500	\$500
28	2011	HINO TANKER	5PVNJ8JR2B4S50415		\$45,000	\$500	\$500
29	2006	FORD FIRST RESPONDER	1FTWW315X6ED96664		\$37,510	\$500	\$500
30	2001	DODGE FIRST RESPONDER	3B6MC36571M276210		N/A	N/A	N/A
31	1990	FORD PUMPER	1FDYD80U1LVA26747		\$151,250	\$500	\$500
32	2002	STEW-STEVE BRUSH VEH	BT017398BFDM		\$65,000	\$500	\$500
33	2003	STEW-STEVE BRUSH VEH	A-T021002EFGN		\$207,697	\$500	\$500
34	2002	STEW STEV BRUSH VEH	AT016939EFBM		\$62,700	\$500	\$500
35	2020	CHEVY SALVAGE	1HTKJPVK4LH334288		\$171,000	\$500	\$500
36	2014	FORD FIRST RESPONDER	1FTFW1ET6EKF19714		\$26,500	\$500	\$500
37	2008	STERLING RESCUE HVY	3F6WK76A58G350843		\$256,752	\$500	\$500
38	2002	STEWART STEVENSON BRUSH VEH	BT019024BFLM		\$165,000	\$500	\$500
2025		FREIGHTLINER BRUSH VEH	1FVDCXFC8SHVH5339	\$ 267,000.00		500	500
2015		FORD FIRST RESONDER	3FRNF6HD3FV798561	\$ 95,988.00		500	500

## GENERAL LIABILITY / PROFESSIONAL HEALTH CARE LIABILITY

Insurer: National Union Fire Insurance Company of Pittsburgh, Pa.

### **Coverages**

### **Limits**

Each Occurrence or Medical Incident.....	\$1,000,000
Personal and Advertising Injury (each offense).....	\$1,000,000
Fire Damage Legal Liability (any one fire).....	\$1,000,000
Medical Expense (each person).....	\$5,000
General Aggregate (the total payable in any policy term).....	\$3,000,000
Products / Completed Operations Aggregate (the total payable in any policy term).....	\$3,000,000

### **Optional Coverages (apply only if checked)**

- ☐ Employer's (Stop Gap) Liability
- ☐ Owned Watercraft Liability (boats exceeding 100 horsepower)

### **Coverage Extensions**

<b>Volunteers and Employees as Insureds</b>	Included
<b>Blanket Additional Insureds</b>	Included
<b>Fellow Member Liability</b>	Included
<b>"Good Samaritan" Liability</b>	Included
<b>Intentional Acts</b>	Included
<b>Pollution Liability</b>	Included
<b>Liquor Liability</b>	Included
<b>Contractual Liability</b>	Included
<b>Owned Watercraft Liability</b> (up to 100 hp)	Included
<b>Non-Owned Watercraft Liability</b>	Included
<b>Owned Personal Watercraft</b> (jet skis and waverunners)	Included
<b>Expanded Aggregate Limit</b>	Per Named Insured (unless you have selected a \$10,000,000 aggregate limit) and Per Location

## MANAGEMENT LIABILITY

Insurer: National Union Fire Insurance Company of Pittsburgh, Pa.

### Limits

Each Offense or Wrongful Act.....	\$1,000,000
Aggregate (the total payable in any policy term).....	\$3,000,000
Defense Expense for Injunctive Relief.....	\$100,000

☒ "Claims made" basis

☐ "Occurrence" basis

Management Liability coverage protects you against claims for monetary damages arising out of:

- **Employment-related practices**, such as wrongful termination, failure to promote or sexual harassment,
- Errors in the **administration of employee benefit plans**, such as Accident and Sickness coverage, Group Life or Workers' Compensation, and
- Other wrongful acts.

### Coverage Extensions

<b>Outside Directorship Liability</b>	Included
<b>Blanket Additional Insureds</b>	Included
<b>Expanded Aggregate Limit</b>	Per Named Insured (unless you have selected a \$10,000,000 aggregate limit)
<b>Fair Labor Standards Act Suit Defense Coverage</b>	\$100,000 for each claim limit
<b>Unintentional Release Of HIPAA Information</b>	\$100,000 limit

## Cyber Liability and Privacy Crisis Management Expense

- **Cyber Liability** protects you when claims are made against you for monetary damages arising out of an electronic information security event.
- **Privacy Crisis Management Expense** reimburses for expenses you incur as a result of a privacy crisis management event first discovered during the policy period. This first party coverage is intended to provide professional expertise in the identification and mitigation of a privacy breach while satisfying all Federal and State statutory requirements.
- **Cyber Extortion Expense** reimburses for expenses you incur as a result of a cyber extortion threat first made against you during the policy period.

### Cyber Liability

Each Event Limit:	\$1,000,000	Each Electronic Information Security Event
Retroactive Date:	None	

### Privacy Crisis Management Expense

Each Event Limit:	\$50,000	Each Privacy Event
Retroactive Date:	None	
Deductible:	\$0	Each Privacy Event

**Cyber Extortion Expense**

Each Event Limit:	\$20,000	Each Cyber Extortion Threat
Deductible:	\$0	Each Cyber Extortion Threat

**Privacy Crisis Management Expense  
and Cyber Extortion Expense**

Aggregate Limit:	Aggregate
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# LIVE OAK COUNTY

## LOSS RUNS

### VOLUNTEER FIRE DEPT

- AUTO LIABILITY
- GENERAL LIABILITY
- PORTABLE EQUIPMENT
- MANAGEMENT LIABILITY



**Customer Detail Sorted By Policy & Coverage Type**  
**Claims Valued as of Wednesday, March 12, 2025**

**PC-LE09-E**

Policy Number Effective Date Expiration Date Carrier	Coverage Loss Date Description of Accident/Loss	Loss Reported Date	Claim Number	Closed Date	Loss Reserve	Expense Reserve	Paid Losses	Paid Expenses	Recoveries	Total Incurred
<b>VFNUCM0018115-00</b> <b>08/16/2020</b> <b>08/16/2021</b> <b>NUFIC</b>	AUTO LIABILITY									
	02/26/2021	03/02/2021	TXCM21030161	06/02/2021	0	0	2,729	278	0	3,006
	Insured vehicle backing and struck claimant parked vehicle ACCIDENT LOCATION: Swinney Swtch, TX AUTO: 2007 FREIGHTLINER BRUSH VEH (Class: 7909) VIN: 1FVACXDJ17DX41823 INSURED DRIVER: Danny Heinrich									
	<b>VFNUCM0018115-00 Totals:</b>				<b>0</b>	<b>0</b>	<b>2,729</b>	<b>278</b>	<b>0</b>	<b>3,006</b>
<b>VFNUCM0018115-01</b> <b>08/16/2021</b> <b>08/16/2022</b> <b>NUFIC</b>	AUTO PHYSICAL DAMAGE									
	02/10/2022	03/14/2022	TXCM22030600	03/24/2022	0	0	6,593	0	0	6,593
	Insured vehicle responding struck by deer ACCIDENT LOCATION: George West, TX AUTO: 2000 FREIGHTLINER PUMPER (Class: 7909) VIN: 1FV3HJAA1YHF60780 INSURED DRIVER: Brian Wood									
	07/24/2022	07/26/2022	TXCM22070951	08/03/2022	0	0	7,520	0	0	7,520
	Insured vehicle backed into tree at scene. ACCIDENT LOCATION: Mathis, TX AUTO: 2007 FREIGHTLINER BRUSH VEH (Class: 7909) VIN: 1FVACXDJ17DX41823 INSURED DRIVER: Allen LeBlanc									
	<b>VFNUCM0018115-01 Totals:</b>				<b>0</b>	<b>0</b>	<b>14,113</b>	<b>0</b>	<b>0</b>	<b>14,113</b>
<b>VFNUCM0018115-02</b> <b>08/16/2022</b> <b>08/16/2023</b> <b>NUFIC</b>	NO FAULT									
	08/06/2023	09/25/2023	TXCM23090917	01/25/2024	0	0	0	0	0	0
	The insured vehicle was responding to call, a volunteer passenger slipped and fell forward when the insured vehicle was coming to a stop. ACCIDENT LOCATION: George West, TX ADDITIONAL ENTITY: COUNTY OF LIVE OAK									
	<b>VFNUCM0018115-02 Totals:</b>				<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VFNUCM0018115-03</b> <b>08/16/2023</b> <b>08/16/2024</b> <b>NUFIC</b>	AUTO LIABILITY									
	12/28/2023	12/29/2023	TXCM23121013	03/27/2024	0	0	2,606	146	0	2,751
	Insured vehicle backing struck claimant parked vehicle ACCIDENT LOCATION: Three Rivers, TX AUTO: 2016 FORD RESCUE LT (Class: 7909) VIN: 1FD8W3HT6GEC53348 INSURED DRIVER: Lisa Stewart									

**NOTE: This report contains proprietary and confidential information that should only be disclosed to internal associates, the agent of record or to the first name insured listed above unless approved by the Officer of the Company.**

Customer Detail Sorted By Policy & Coverage Type											PC-LE09-E	
Claims Valued as of Wednesday, March 12, 2025												
Policy Number	Coverage	Loss Date	Description of	Loss Reported	Claim Number	Closed Date	Loss Reserve	Expense Reserve	Paid Losses	Paid Expenses	Recoveries	Total Incurred
Effective Date	Accident/Loss	Date		Date								
Expiration Date												
Carrier												
VFNUCM0018115-03 08/16/2023 08/16/2024	ADDITIONAL ENTITY: COUNTY OF LIVE OAK											
	VFNUCM0018115-03 Totals:						0	0	2,606	146	0	2,751
VFNUCM0018115-04 08/16/2024 08/16/2025 NUFIC	AUTO PHYSICAL DAMAGE											
	12/10/2024	12/10/2024	TXCM24120402		12/16/2024	0	0	2,303	0	0	2,303	
	Responding Insured vehicle struck deer											
	ACCIDENT LOCATION: GEORGE WEST, TX											
	AUTO: 1998 E-ONE PUMPER LDH (Class: 7909)							VIN: 1FV6JLCB6WH905492    INSURED DRIVER: Bobby Jo Stewart				
	ADDITIONAL ENTITY: COUNTY OF LIVE OAK											
VFNUCM0018115-04 Totals:						0	0	2,303	0	0	2,303	
Grand Totals:						0	0	21,750	423	0	22,174	

NUFIC                      National Union Fire Insurance Company of Pittsburgh, Pa.

NOTE: This report contains proprietary and confidential information that should only be disclosed to internal associates, the agent of record or to the first name insured listed above unless approved by the Officer of the Company.

**REQUIRED FORMS**

**&**

**ATTACHMENTS**

# LIVE OAK COUNTY

## Request for Insurance Proposals 2025

### Proposer's Summary Sheet

#### 1. Proposer Information

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, ZIP: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Title: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

#### 2. Coverage Proposal & Pricing

Coverage Type	Coverage Limit	Annual Premium	Deductible	Policy Term	Discounts Applied (Y/N)
General Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Automobile Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Auto Physical Damage (Collision/Comprehensive)	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cyber Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Public Officials Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Law Enforcement Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

Please include this completed form with the Request for Insurance Proposal

Property (Buildings & Contents, Equipment, Crime)	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Workers' Compensation	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Aviation Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Healthcare Practitioners/Service Prof. Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Volunteer Fire Department Liability	\$ _____	\$ _____	\$ _____	From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

### 3. Policy Details & Exclusions

List any **policy exclusions** applicable:

Attach a **list of endorsements and sample policies**.

### 4. Additional Information

Are any alternative proposals included? (Yes/No): \_\_\_\_\_

If Yes, please attach details.

Additional Notes:

### 5. Signature & Certification

I hereby certify that the information provided in this proposal is accurate and that our company meets the qualifications outlined in the RFP.

**Authorized Representative:**

**Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



Regina Dove  
County Auditor

## COUNTY OF LIVE OAK

301 Houston Street, Rm 302 / P O Box 699

George West, Texas 78022

Phone 361-449-8007, Fax 361-449-3626

RDove@co.live-oak.tx.us

### Live Oak County Certifications

During the contract period I certify that we:

- 1) Do not boycott Israel; and  
Will not boycott Israel during the term of the contract  
**(Government Code 2271)**
- 2) Do not have a practice, policy, guidance, or directive that discriminates against a firearm entity or firearm trade association; and  
Will not discriminate during the term of the contract against a firearm entity or firearm trade association.  
**(Government Code 2274)**
- 3) Do not and will not during the term of the contract boycott energy companies.  
**(Government Code 2276)**

Company Name: \_\_\_\_\_

Company Representative: \_\_\_\_\_

Phone Number: \_\_\_\_\_

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# CONFLICT OF INTEREST QUESTIONNAIRE

For vendor doing business with local governmental entity

FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

## OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

2 ☐ Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

\_\_\_\_\_  
Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

☐ Yes

☐ No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

☐ Yes

☐ No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

6 ☐ Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7

\_\_\_\_\_  
Signature of vendor doing business with the governmental entity

\_\_\_\_\_  
Date

## **CONFLICT OF INTEREST QUESTIONNAIRE**

### **For vendor doing business with local governmental entity**

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

**Local Government Code § 176.001(1-a):** "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

**Local Government Code § 176.003(a)(2)(A) and (B):**

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

\*\*\*  
(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

(i) a contract between the local governmental entity and vendor has been executed;  
or

(ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

**Local Government Code § 176.006(a) and (a-1)**

(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

(1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);

(2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or

(3) has a family relationship with a local government officer of that local governmental entity.

(a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

(1) the date that the vendor:

(A) begins discussions or negotiations to enter into a contract with the local governmental entity; or

(B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

(2) the date the vendor becomes aware:

(A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);

(B) that the vendor has given one or more gifts described by Subsection (a); or

(C) of a family relationship with a local government officer.



**Request for Taxpayer  
Identification Number and Certification**

Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Give form to the  
requester. Do not  
send to the IRS.

**Before you begin.** For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See Specific Instructions on page 3.	1	Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)	
	2	Business name/disregarded entity name, if different from above.	
	3a	Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.  <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C corporation <input type="checkbox"/> S corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate  <input type="checkbox"/> LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.  <input type="checkbox"/> Other (see instructions)	
	4	Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):  Exempt payee code (if any) _____  Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) _____  (Applies to accounts maintained outside the United States.)	
	3b	If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions. <input type="checkbox"/>	
5	Address (number, street, and apt. or suite no.). See instructions.		
6	City, state, and ZIP code		
7	List account number(s) here (optional)		
	Requester's name and address (optional) <b>County of Live Oak</b> <b>P.O. Box 699</b> <b>George West, TX 78022</b>		

**Part I Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number	
<input type="text"/>	<input type="text"/>
or	
Employer identification number	
<input type="text"/>	<input type="text"/>

**Part II Certification**

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person	Date
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**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

**What's New**

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

**Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

must obtain your correct taxpayer identification number (TIN), which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid).
- Form 1099-DIV (dividends, including those from stocks or mutual funds).
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds).
- Form 1099-NEC (nonemployee compensation).
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers).
- Form 1099-S (proceeds from real estate transactions).
- Form 1099-K (merchant card and third-party network transactions).
- Form 1098 (home mortgage interest), 1098-E (student loan interest), and 1098-T (tuition).
- Form 1099-C (canceled debt).
- Form 1099-A (acquisition or abandonment of secured property).

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

**Caution:** If you don't return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding*, later.

**By signing the filled-out form, you:**

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued);
2. Certify that you are not subject to backup withholding; or
3. Claim exemption from backup withholding if you are a U.S. exempt payee; and
4. Certify to your non-foreign status for purposes of withholding under chapter 3 or 4 of the Code (if applicable); and
5. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting is correct. See *What Is FATCA Reporting*, later, for further information.

**Note:** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Establishing U.S. status for purposes of chapter 3 and chapter 4 withholding.** Payments made to foreign persons, including certain distributions, allocations of income, or transfers of sales proceeds, may be subject to withholding under chapter 3 or chapter 4 of the Code (sections 1441–1474). Under those rules, if a Form W-9 or other certification of non-foreign status has not been received, a withholding agent, transferee, or partnership (payor) generally applies presumption rules that may require the payor to withhold applicable tax from the recipient, owner, transferor, or partner (payee). See Pub. 515, *Withholding of Tax on Nonresident Aliens and Foreign Entities*.

The following persons must provide Form W-9 to the payor for purposes of establishing its non-foreign status.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the disregarded entity.
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the grantor trust.
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust and not the beneficiaries of the trust.

See Pub. 515 for more information on providing a Form W-9 or a certification of non-foreign status to avoid withholding.

**Foreign person.** If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person (under Regulations section 1.1441-1(b)(2)(iv) or other applicable section for chapter 3 or 4 purposes), do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515). If you are a qualified foreign pension fund under Regulations section 1.897(l)-1(d), or a partnership that is wholly owned by qualified foreign pension funds, that is treated as a non-foreign person for purposes of section 1445 withholding, do not use Form W-9. Instead, use Form W-8EXP (or other certification of non-foreign status).

**Nonresident alien who becomes a resident alien.** Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a saving clause. Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if their stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first Protocol) and is relying on this exception to claim an exemption from tax on their scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

## Backup Withholding

**What is backup withholding?** Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include, but are not limited to, interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third-party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

**Payments you receive will be subject to backup withholding if:**

1. You do not furnish your TIN to the requester;
2. You do not certify your TIN when required (see the instructions for Part II for details);
3. The IRS tells the requester that you furnished an incorrect TIN;
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only); or
5. You do not certify to the requester that you are not subject to backup withholding, as described in item 4 under *"By signing the filled-out form"* above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

See also *Establishing U.S. status for purposes of chapter 3 and chapter 4 withholding*, earlier.

## What Is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all U.S. account holders that are specified U.S. persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code*, later, and the Instructions for the Requester of Form W-9 for more information.

## Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you are no longer tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account, for example, if the grantor of a grantor trust dies.

## Penalties

**Failure to furnish TIN.** If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

## Specific Instructions

### Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

• **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

**Note for ITIN applicant:** Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040 you filed with your application.

• **Sole proprietor.** Enter your individual name as shown on your Form 1040 on line 1. Enter your business, trade, or "doing business as" (DBA) name on line 2.

• **Partnership, C corporation, S corporation, or LLC, other than a disregarded entity.** Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

• **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. Enter any business, trade, or DBA name on line 2.

• **Disregarded entity.** In general, a business entity that has a single owner, including an LLC, and is not a corporation, is disregarded as an entity separate from its owner (a disregarded entity). See Regulations section 301.7701-2(c)(2). A disregarded entity should check the appropriate box for the tax classification of its owner. Enter the owner's name on line 1. The name of the owner entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For

example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2. If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

### Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, enter it on line 2.

### Line 3a

Check the appropriate box on line 3a for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3a.

IF the entity/individual on line 1 is a(n) . . .	THEN check the box for . . .
• Corporation	Corporation.
• Individual or	Individual/sole proprietor.
• Sole proprietorship	
• LLC classified as a partnership for U.S. federal tax purposes or	Limited liability company and enter the appropriate tax classification:
• LLC that has filed Form 8832 or 2553 electing to be taxed as a corporation	P = Partnership, C = C corporation, or S = S corporation.
• Partnership	Partnership.
• Trust/estate	Trust/estate.

### Line 3b

Check this box if you are a partnership (including an LLC classified as a partnership for U.S. federal tax purposes), trust, or estate that has any foreign partners, owners, or beneficiaries, and you are providing this form to a partnership, trust, or estate, in which you have an ownership interest. You must check the box on line 3b if you receive a Form W-8 (or documentary evidence) from any partner, owner, or beneficiary establishing foreign status or if you receive a Form W-9 from any partner, owner, or beneficiary that has checked the box on line 3b.

**Note:** A partnership that provides a Form W-9 and checks box 3b may be required to complete Schedules K-2 and K-3 (Form 1065). For more information, see the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

If you are required to complete line 3b but fail to do so, you may not receive the information necessary to file a correct information return with the IRS or furnish a correct payee statement to your partners or beneficiaries. See, for example, sections 6698, 6722, and 6724 for penalties that may apply.

### Line 4 Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

#### Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third-party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space on line 4.

1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2).

2—The United States or any of its agencies or instrumentalities.

3—A state, the District of Columbia, a U.S. commonwealth or territory, or any of their political subdivisions or instrumentalities.

4—A foreign government or any of its political subdivisions, agencies, or instrumentalities.

5—A corporation.

6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or territory.

7—A futures commission merchant registered with the Commodity Futures Trading Commission.

8—A real estate investment trust.

9—An entity registered at all times during the tax year under the Investment Company Act of 1940.

10—A common trust fund operated by a bank under section 584(a).

11—A financial institution as defined under section 581.

12—A middleman known in the investment community as a nominee or custodian.

13—A trust exempt from tax under section 664 or described in section 4947.

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
• Interest and dividend payments	All exempt payees except for 7.
• Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
• Barter exchange transactions and patronage dividends	Exempt payees 1 through 4.
• Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 5. <sup>2</sup>
• Payments made in settlement of payment card or third-party network transactions	Exempt payees 1 through 4.

<sup>1</sup> See Form 1099-MISC, Miscellaneous Information, and its instructions.

<sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

**Exemption from FATCA reporting code.** The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) entered on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37).

B—The United States or any of its agencies or instrumentalities.

C—A state, the District of Columbia, a U.S. commonwealth or territory, or any of their political subdivisions or instrumentalities.

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i).

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i).

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state.

G—A real estate investment trust.

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940.

I—A common trust fund as defined in section 584(a).

J—A bank as defined in section 581.

K—A broker.

L—A trust exempt from tax under section 664 or described in section 4947(a)(1).

M—A tax-exempt trust under a section 403(b) plan or section 457(g) plan.

**Note:** You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

## Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, enter "NEW" at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

## Line 6

Enter your city, state, and ZIP code.

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have, and are not eligible to get, an SSN, your TIN is your IRS ITIN. Enter it in the entry space for the Social security number. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note:** See *What Name and Number To Give the Requester*, later, for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at [www.SSA.gov](http://www.SSA.gov). You may also get this form by calling 800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/EIN](http://www.irs.gov/EIN). Go to [www.irs.gov/Forms](http://www.irs.gov/Forms) to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to [www.irs.gov/OrderForms](http://www.irs.gov/OrderForms) to place an order and have Form W-7 and/or Form SS-4 mailed to you within 15 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and enter "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, you will generally have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note:** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon. See also *Establishing U.S. status for purposes of chapter 3 and chapter 4 withholding*, earlier, for when you may instead be subject to withholding under chapter 3 or 4 of the Code.

**Caution:** A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

## Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code*, earlier.

**Signature requirements.** Complete the certification as indicated in items 1 through 5 below.

**1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.** You must give your correct TIN, but you do not have to sign the certification.

**2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.** You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

**3. Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.

**4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third-party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

**5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions.** You must give your correct TIN, but you do not have to sign the certification.

## What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
3. Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
4. Custodial account of a minor (Uniform Gift to Minors Act)	The minor <sup>2</sup>
5. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee <sup>3</sup>
b. So-called trust account that is not a legal or valid trust under state law	The actual owner <sup>1</sup>
6. Sole proprietorship or disregarded entity owned by an individual	The owner <sup>3</sup>
7. Grantor trust filing under Optional Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A)) <sup>4</sup>	The grantor <sup>3</sup>

For this type of account:	Give name and EIN of:
8. Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
11. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing Form 1041 or under the Optional Filing Method 2, requiring Form 1099 (see Regulations section 1.671-4(b)(2)(i)(B)) <sup>4</sup>	The trust

<sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

<sup>2</sup> Circle the minor's name and furnish the minor's SSN.

<sup>3</sup> You must show your individual name on line 1, and enter your business or DBA name, if any, on line 2. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

<sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.)

**\*Note:** The grantor must also provide a Form W-9 to the trustee of the trust.

**\*\*** For more information on optional filing methods for grantor trusts, see the Instructions for Form 1041.

**Note:** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

## Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information, such as your name, SSN, or other identifying information, without your permission to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax return preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity, or a questionable credit report, contact the IRS Identity Theft Hotline at 800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 877-777-4778 or TTY/TDD 800-829-4059.

**Protect yourself from suspicious emails or phishing schemes.**

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to [phishing@irs.gov](mailto:phishing@irs.gov). You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 800-366-4484. You can forward suspicious emails to the Federal Trade Commission at [spam@uce.gov](mailto:spam@uce.gov) or report them at [www.ftc.gov/complaint](http://www.ftc.gov/complaint). You can contact the FTC at [www.ftc.gov/idtheft](http://www.ftc.gov/idtheft) or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see [www.IdentityTheft.gov](http://www.IdentityTheft.gov) and Pub. 5027.

Go to [www.irs.gov/IdentityTheft](http://www.irs.gov/IdentityTheft) to learn more about identity theft and how to reduce your risk.

## Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their laws. The information may also be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payors must generally withhold a percentage of taxable interest, dividends, and certain other payments to a payee who does not give a TIN to the payor. Certain penalties may also apply for providing false or fraudulent information.

### Certification Regarding Lobbying

(To be submitted with each bid or offer exceeding \$100,000)

The undersigned certifies, to the best of his or her knowledge and belief, that:

(a) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.

(b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

(c) The undersigned shall require that the language paragraph 1 and 2 of this anti-lobbying certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995).

The Contractor, \_\_\_\_\_, certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Contractor understands and agrees that the provisions of 31 U.S.C. § 3801 et seq., apply to this certification and disclosure, if any.

\_\_\_\_\_  
Signature of Contractor's Authorized Official

\_\_\_\_\_  
Printed Name and Title of Contractor's Authorized Official

\_\_\_\_\_  
Date

## INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a follow-up report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, State and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
5. If the organization filing the report in item 4 checks "Subawardee," then enter the full name, address, city, State and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFQ) number; Invitations for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Included prefixes, e.g., "RFQ-DE-90-001."
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
10. (a) Enter the full name, address, city, State and zip code of the lobbying registrant under the Lobbying Disclosure Act of 1995 engaged by the reporting entity identified in item 4 to influence the covered Federal action.  
(b) Enter the full names of the individual(s) performing services, and include full address if different from 10(a). Enter Last Name, First Name, and Middle Initial (MI).
11. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid OMB control Number. The valid OMB control number for this information collection is OMB No. 0348-0046. Public reporting burden for this collection of information is estimated to average 10 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0046), Washington, DC 20503



Approved by OMB 0348-0046

### Disclosure of Lobbying Activities

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

(See reverse for public burden disclosure)

<b>Type of Federal Action:</b> _____ a. contract _____ b. grant _____ c. cooperative agreement _____ d. loan _____ e. loan guarantee _____ f. loan insurance	<b>Status of Federal Action:</b> _____ a. bid/offer/application _____ b. initial award _____ c. post-award	<b>Report Type:</b> _____ a. initial filing _____ b. material change
<b>Name and Address of Reporting Entity:</b> _____ Prime _____ Subawardee Tier _____, if Known:		<b>If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime:</b>
<b>Congressional District, if known:</b>		<b>Congressional District, if known:</b>
<b>Federal Department/Agency:</b>		<b>7. Federal Program Name/Description:</b>  CFDA Number, if applicable: _____
<b>Federal Action Number, if known:</b>		<b>9. Award Amount, if known:</b>  \$ _____
<b>10. a. Name and Address of Lobbying Registrant</b> (if individual, last name, first name, MI):		<b>b. Individuals Performing Services</b> (including address if different from No. 10a) (last name, first name, MI):
<b>11. Information requested through this form is authorized by title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.</b>		<b>Signature:</b> _____ <b>Print Name:</b> _____ <b>Title:</b> _____ <b>Telephone No.:</b> _____ <b>Date:</b> _____
<b>Federal Use Only</b>		<b>Authorized for Local Reproduction</b> <b>Standard Form - LLL (Rev. 7-97)</b>

## PROOF OF FINANCIAL PAY

Liability Insurance Company

Policy# \_\_\_\_\_  
Effective & Expiration Date \_\_\_\_\_  
Limits \_\_\_\_\_

### Please Provide Copy

Bond Coverage

Effective & Expiration Date \_\_\_\_\_  
Bond Amount \_\_\_\_\_

### Please Provide Copy

Listing of working Financial Institution

Bank Officer \_\_\_\_\_  
Bank Name \_\_\_\_\_  
Address \_\_\_\_\_  
E-mail \_\_\_\_\_  
Phone# \_\_\_\_\_

Listing of Vendors with Business Relationships

Name	_____	_____	_____	_____	_____
Address	_____	_____	_____	_____	_____
E-mail	_____	_____	_____	_____	_____
Phone#	_____	_____	_____	_____	_____

Listing of Industrial/Commercial/Supply Creditor

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

(To be completed by awarded vendor)

<b>CERTIFICATE OF INTERESTED PARTIES</b>		<b>FORM 1295</b>	
<b>Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.</b>		<b>OFFICE USE ONLY</b>	
<b>1 Name of business entity filing form, and the city, state and country of the business entity's place of business.</b>		Must file online at <a href="http://www.ethics.state.tx.us/File">www.ethics.state.tx.us/File</a>	
<b>2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.</b>			
<b>3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.</b>			
<b>4</b>		<b>5</b>	
<b>Name of Interested Party</b>	<b>City, State, Country (place of business)</b>	<b>Nature of Interest (check applicable)</b>	
		<b>Controlling</b>	<b>Intermediary</b>
<b>5 Check only if there is no interested Party.</b>		<input type="checkbox"/>	
<b>6 UNSWORN DECLARATION</b>			
My name is _____, and my date of birth is _____.			
My address _____ (street) _____ (city) _____ (state) _____ (zip code) _____ (country)			
I declare under penalty of perjury that the foregoing is true and correct.			
Executed in _____ County, State of _____, on the _____ day of _____, 20____.			
(month) (year)			
_____ Signature of authorized agent of contracting business entity (Declarant)			
<b>ADD ADDITIONAL PAGES AS NECESSARY</b>			